

IKEY Mobile Software

User Guide

How to Install and configure IKEY Mobile Software

CSS Retail Systems

12/12/2011

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Specifications

Desktop Version OS

- Windows 2000
- Windows XP/XP Pro
- Windows Vista 32 and 64 bit
- Windows 7 32 and 64 bit

Required

- Microsoft .net Framework 3.5
<http://www.microsoft.com/download/en/confirmation.aspx?id=21>
- Microsoft Visual C++ 2008 Redistributable (vcredist_x86.exe)

Rugged Mobile Device OS

- Windows Pocket PC
- Windows CE 5 & 6
- Windows Mobile
- Windows Phone

Chapter 1 Hardware Overview

SUPPORTED HARDWARE AND MOBILE DEVICES

DEVICES BRANDS	TYPE	OS
AML	1. KDT900	WIN CE 6
	2. M8050	WIN CE 6
CHIPER LABS	1. 94xx	WIN CE 5
	2. 95xx	WIN CE 5
CROSSMATCH	1. BE.U	WIN CE 5
DATALOGIC	1. FALCON 4410	WIN CE5 & WINDOWS MOBILE
	2. JET	WIN CE 5
	3. KYMAN	WIN CE 5 & WINDOWS MOBILE
	4. MEMOR	WIN CE5 & WINDOWS MOBILE
	5. PEGASO	WIN CE5 & WINDOWS MOBILE
	6. SKORPIO	WIN CE5 & WINDOWS MOBILE
HONEYWELL	1. DOLPHIN 6100	WIN CE 5
	2. DOLPHIN 6500	WIN CE 5
	3. DOLPHIN 7600	WIN C5 & WINDOWS MOBILE
	4. DOLPHIN 7850	WIN CE 5
	5. DOLPHIN 7900	WIN CE5 & POCKET PC 2003
	6. DOLPHIN 9500	WINDOWS MOBILE 5/6 POCKET PC
	7. IMAGE KIOSK	WIN CE 5
INTERMEC	1. CK3	WINDOWS MOBILE 6
	2. CK31	WIN CE 4.2
	3. CN2B	POCKET PC 2003
	4. CN3	WINDOWS MOBILE 5/6
	5. CN4	WINDOWS MOBILE 6
	6. CN50	WINDOWS MOBILE 6
	7.CV30	WIN CE5 & WINDOWS MOBILE
JANAM	1. XG100	WIN CE 6 & WINDOWS MOBILE
	2. XM60	WIN CE 5
	3.XM60+	WIN CE 5
	4. XM65	WIN CE 5
	5. XM65	WIN CE 6
OPTICON	1. 7xx 00	WIN CE 5
PIDION	2. BIP 1300	WIN CE 5
MOTOROLA	1. MC1000	WIN CE 5
	2. MC3000	WIN CE5 & WINDOWS MOBILE 5/6
	3. MC35	WINDOWS MOBILE
	4. MC50	POCKET PC 2003
	5. MC55	WINDOWS MOBILE 5/6
	6. MC70	WINDOWS MOBILE 5/6
	7. MC75	WINDOWS MOBILE 5/6
	8. MC9000	POCKET PC 2003
	9. MC9090	WIN CE5 & WINDOWS MOBILE 5/6
	10. MK500	WIN CE 5
	11. MT2000	WIN CE 5

UNITECH	1. HT660	WIN CE 5
	2. MR650	WIN CE 5
	3. MT380	WIN CE 5
	4. PA600	WIN CE5 & WINDOWS MOBILE
	5. PA962	WIN CE 5
	6. PA966	WIN CE 5
	7. PA968	WIN CE 5

PRINTER BRANDS	TYPES	RECIEPT	CARD READER
ZEBRA	1. MZ SERIES	220 & 320	
	2. RW SERIES	220 & 420	
	3. EM	220	YES
UNITECH	1. MP300	300	YES
PRINTEK	1. FIELD PRO		3 OR 4 INCH
	2. MtP SERIES		3 OR 4 INCH
	3. MtPsi SERIES		
CITIZEN	1. CMP 20 & 30		

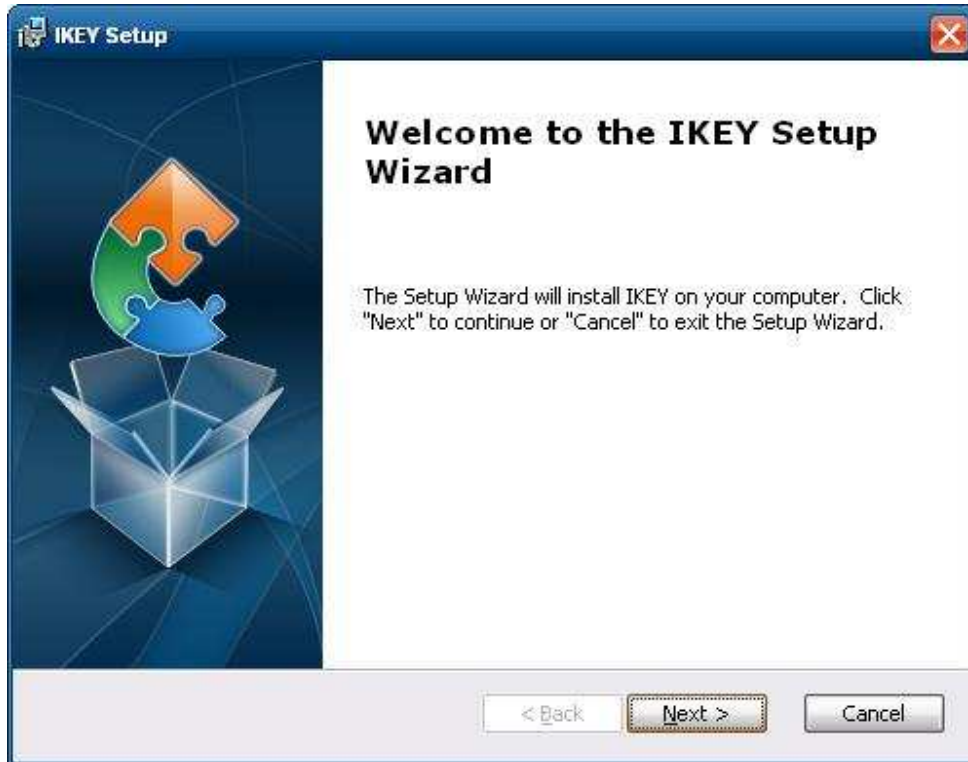
PRINTER BRAND	TYPES	LABEL
ZEBRA	1. QL 220	
	2. QL 320	
	3. OL 420	
CITIZEN	1. CMP-20	
	2. CMP-30	

ALL IN ONES RECIEPT PRINTERS AND CARD READERS

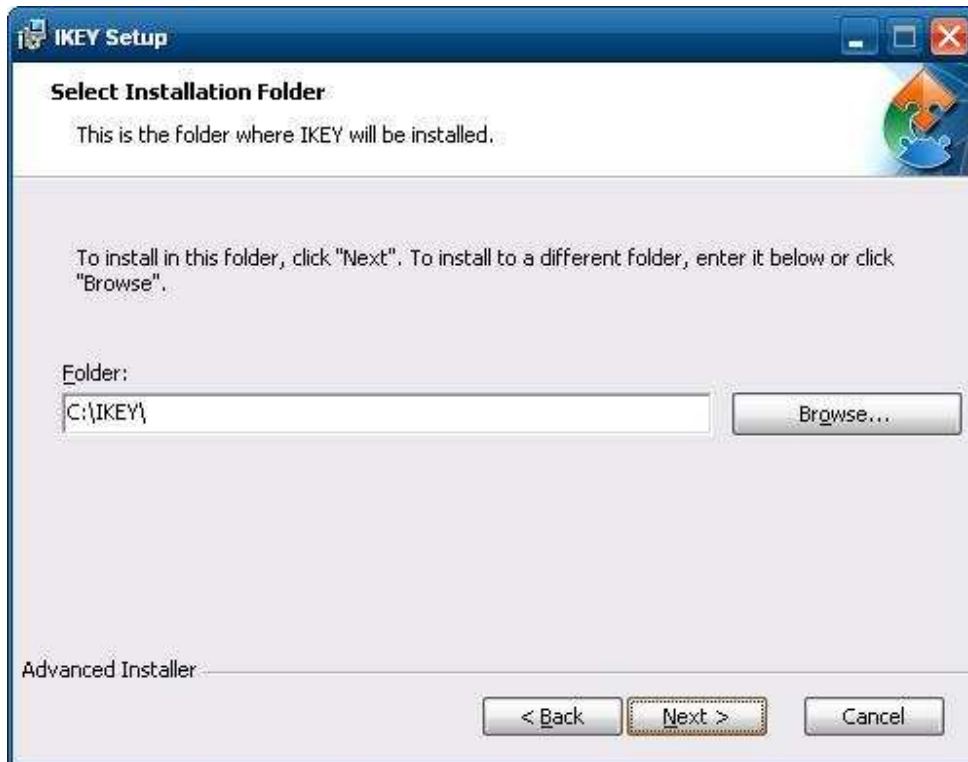
PARTNER TECH	M3POS
PIDION	POS2

Chapter 2 Getting Started

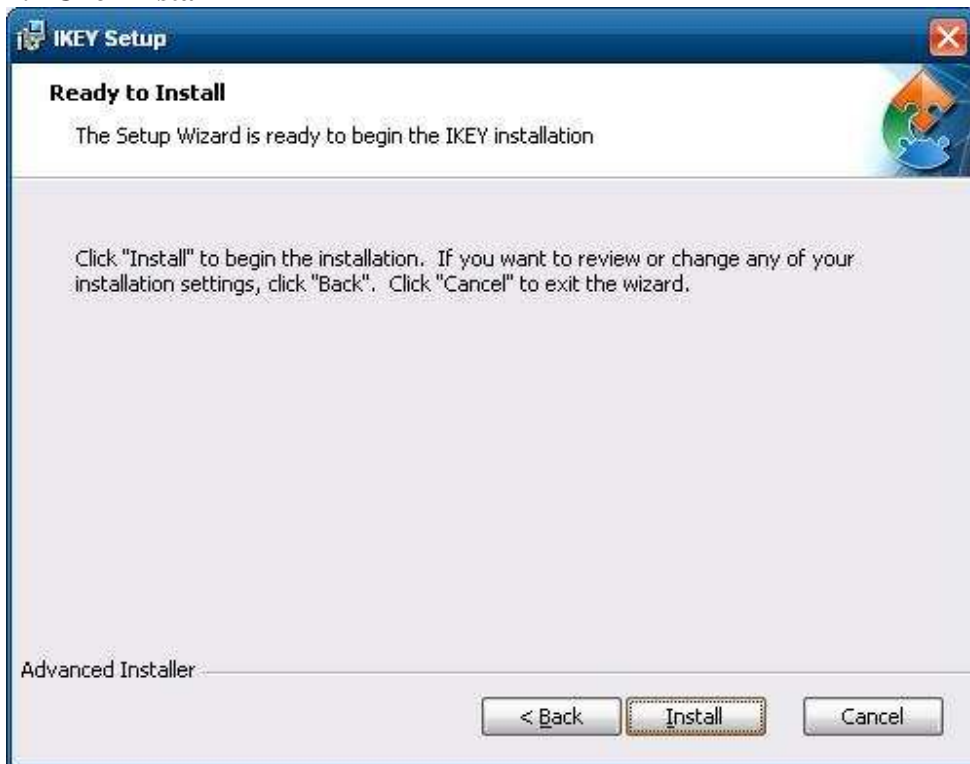
1. Download the msi installer
2. Then click next



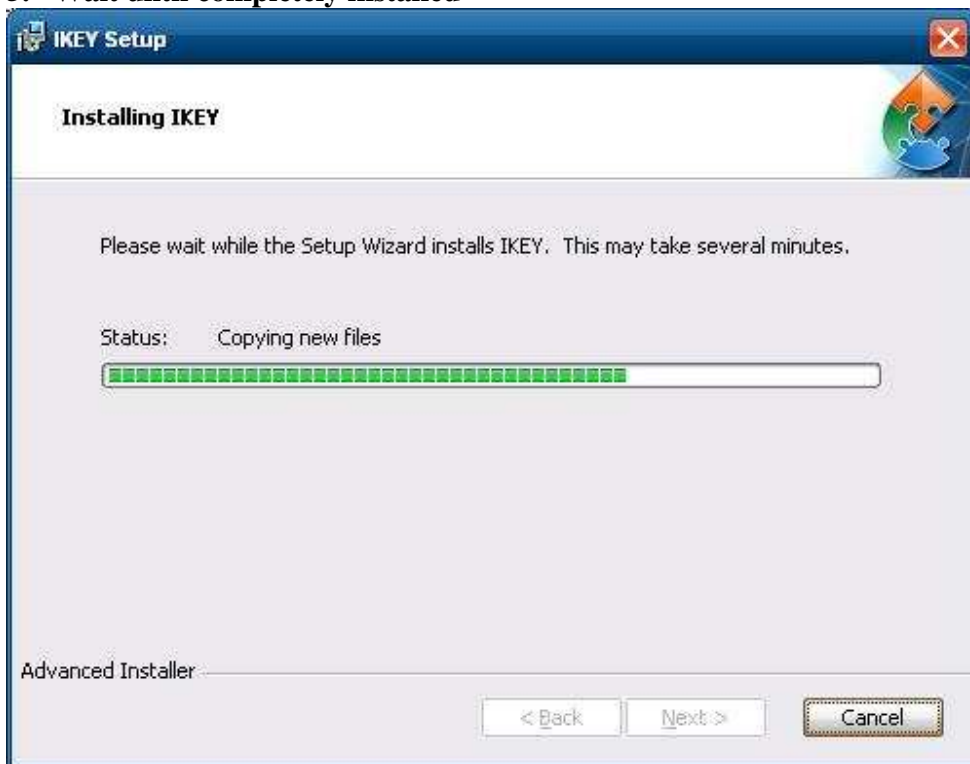
3. Click next



4. Click install



5. Wait until completely installed

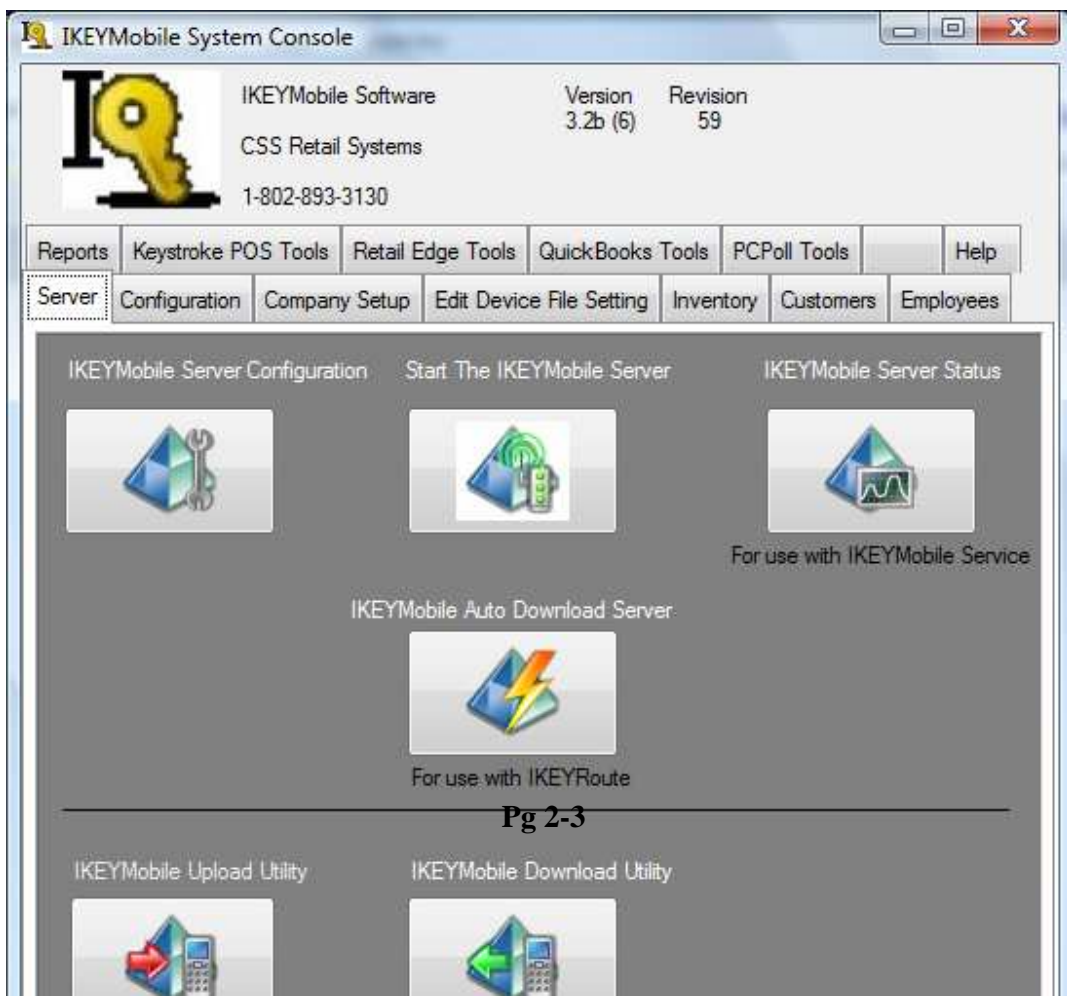


6. Click finished

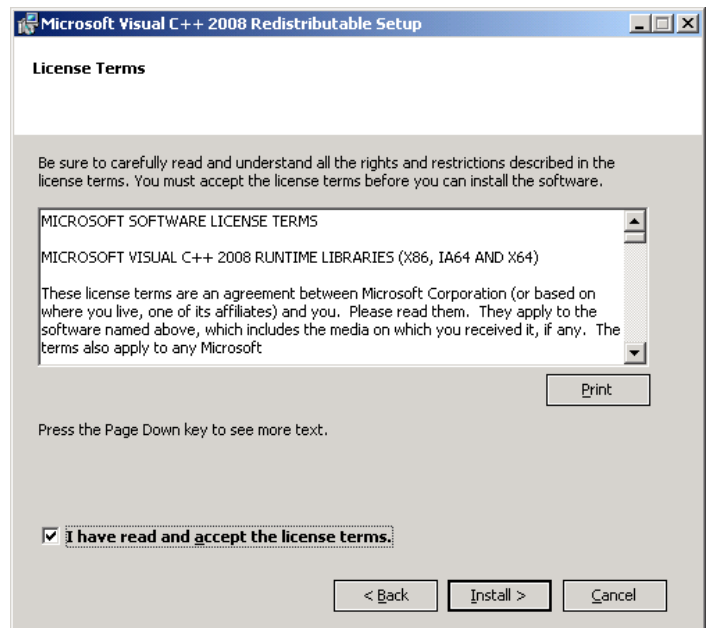
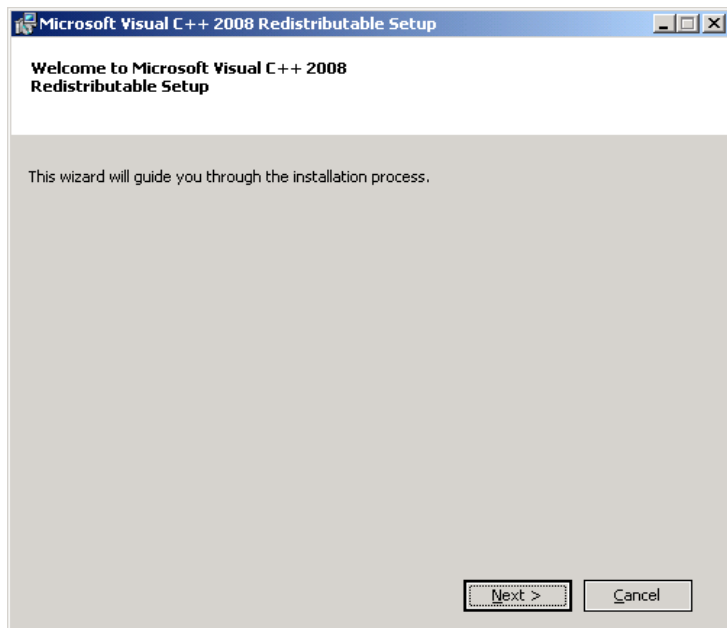


7. Browse to desktop and double click on IKEY Mobile System Console

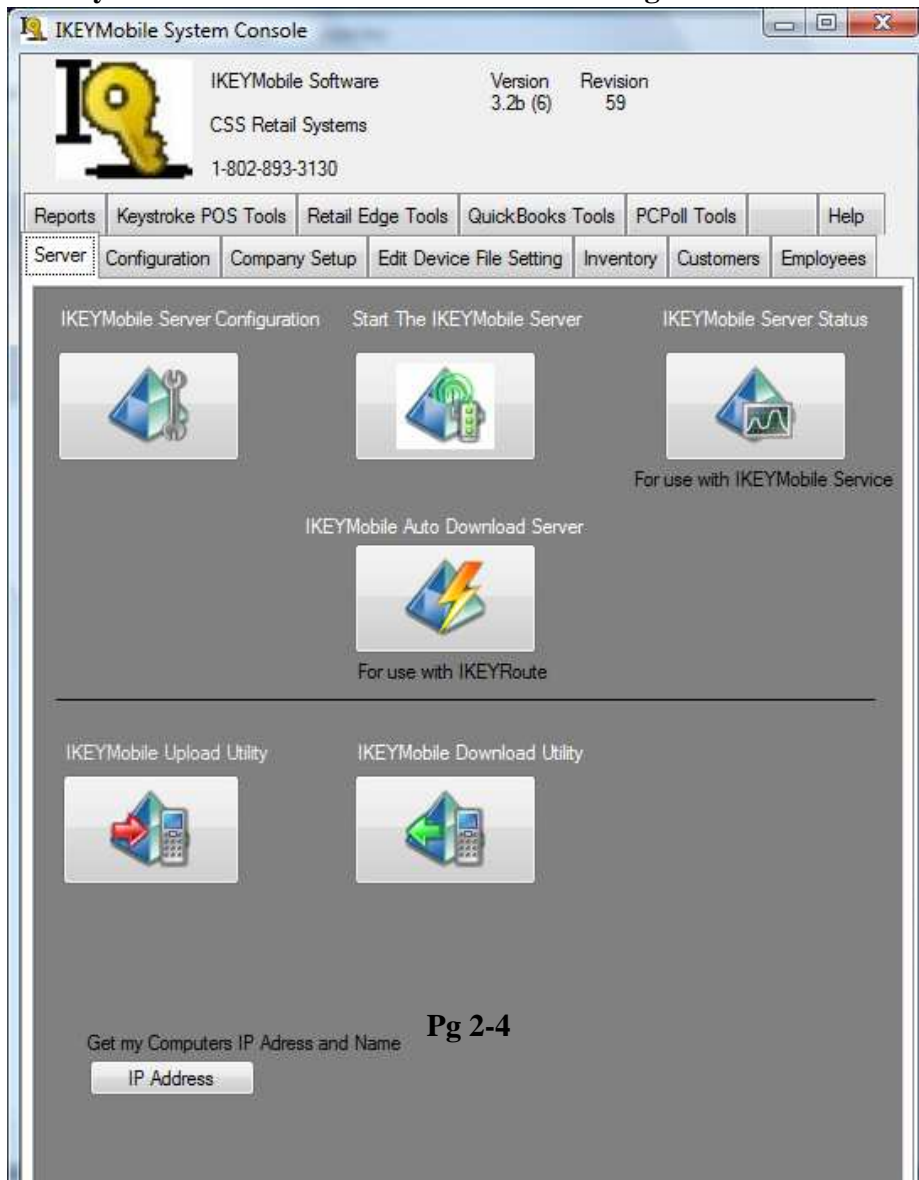
8. Click on Server Configuration then other software *if you get error when opening install the vcredist_x86.exe



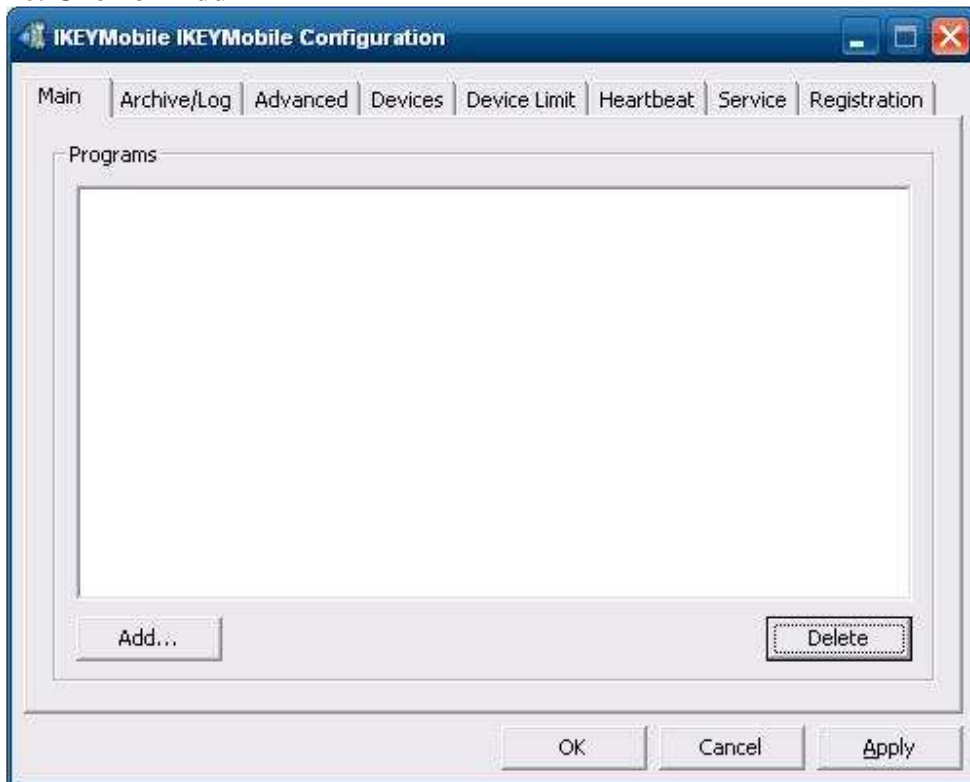
9. Browse to vcredist_86.exe and Double Click



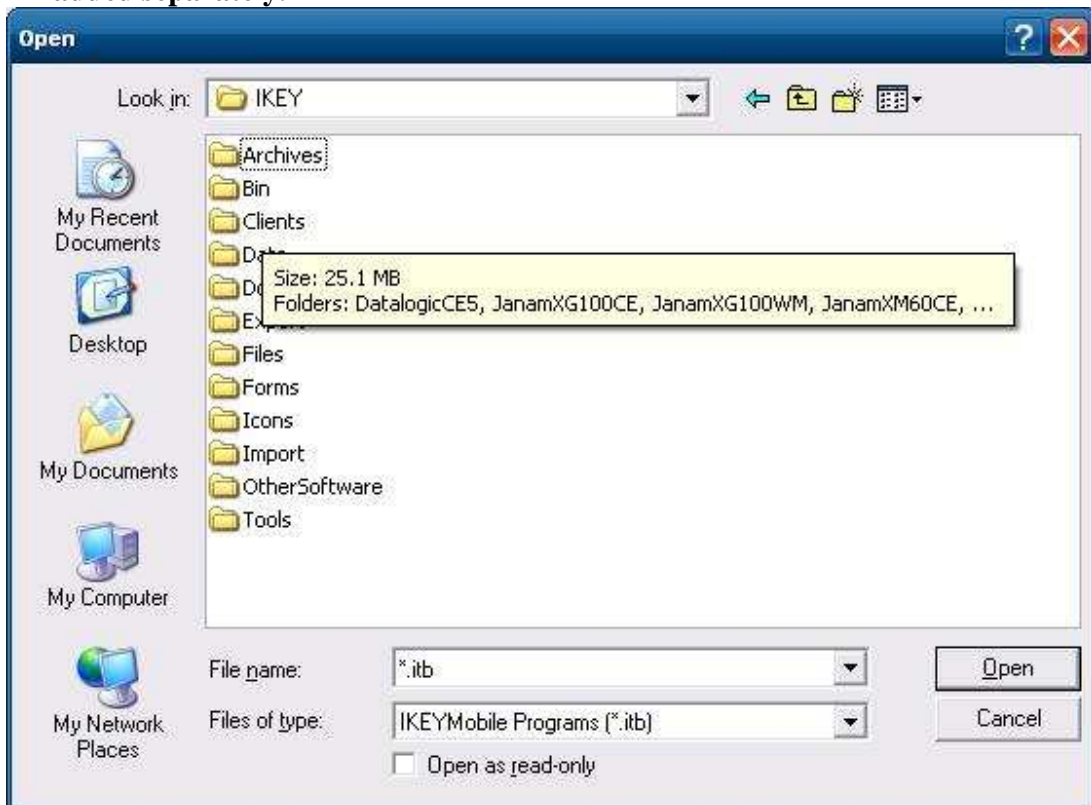
9. On the System Console Click on server then Configure the IKEY Server



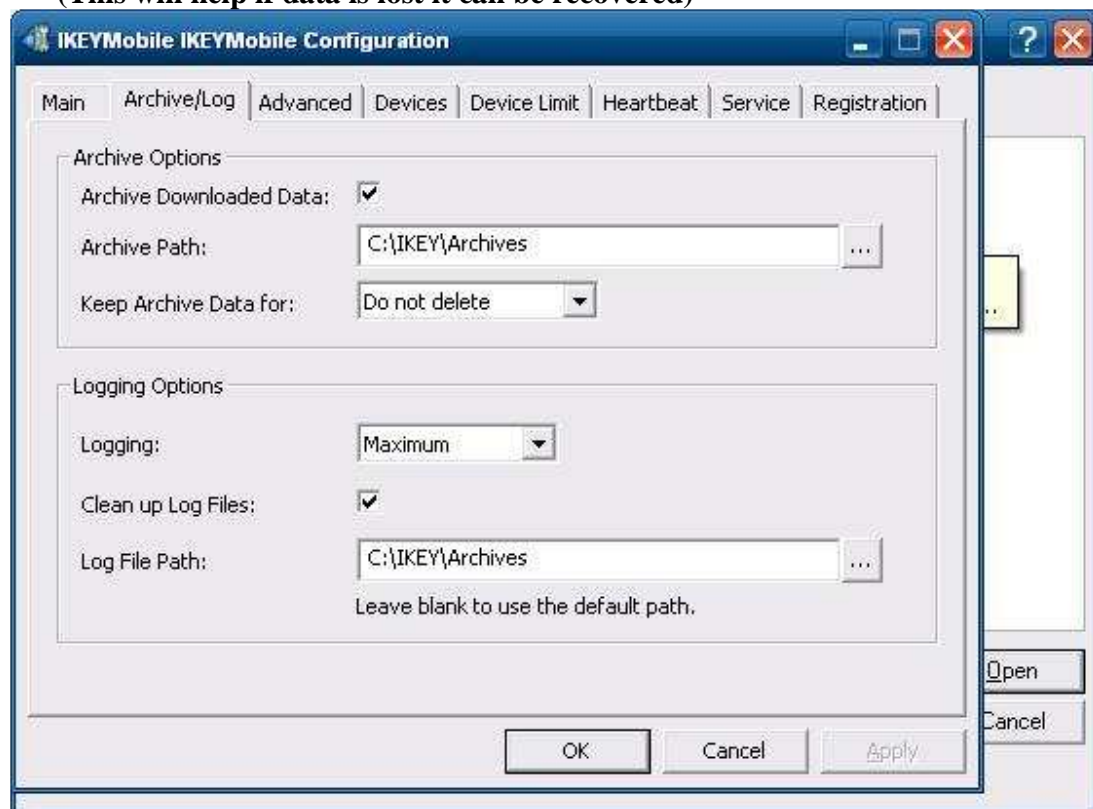
10. Click on Add



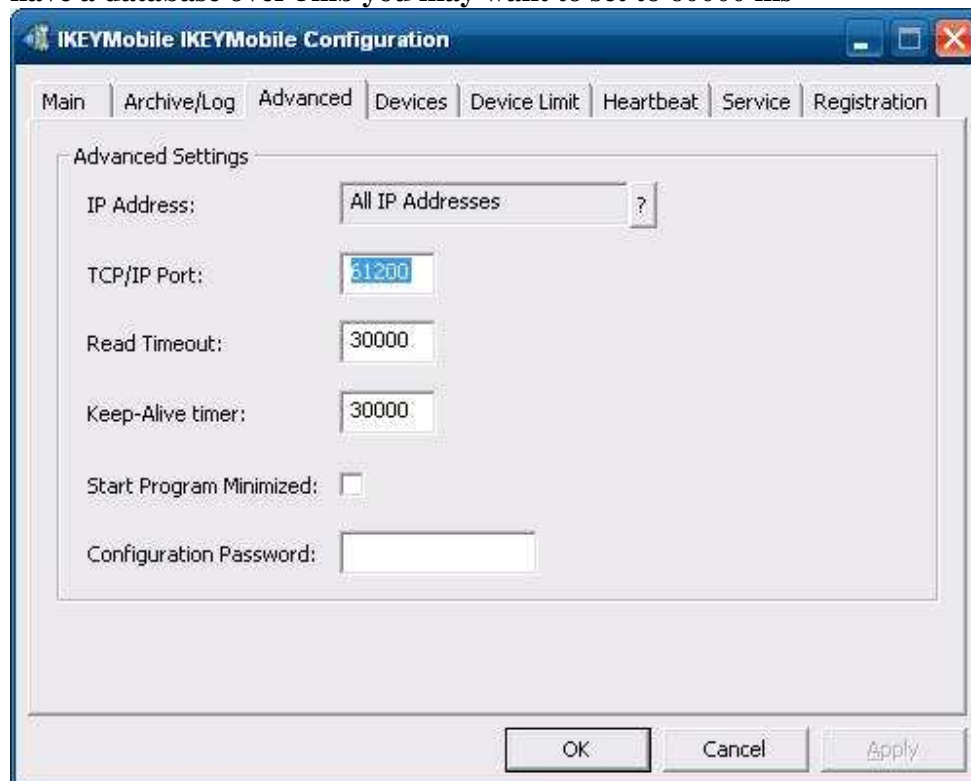
11. Browse to the IKEY directory for the IKEY*.itb, each one will need to be added separately.



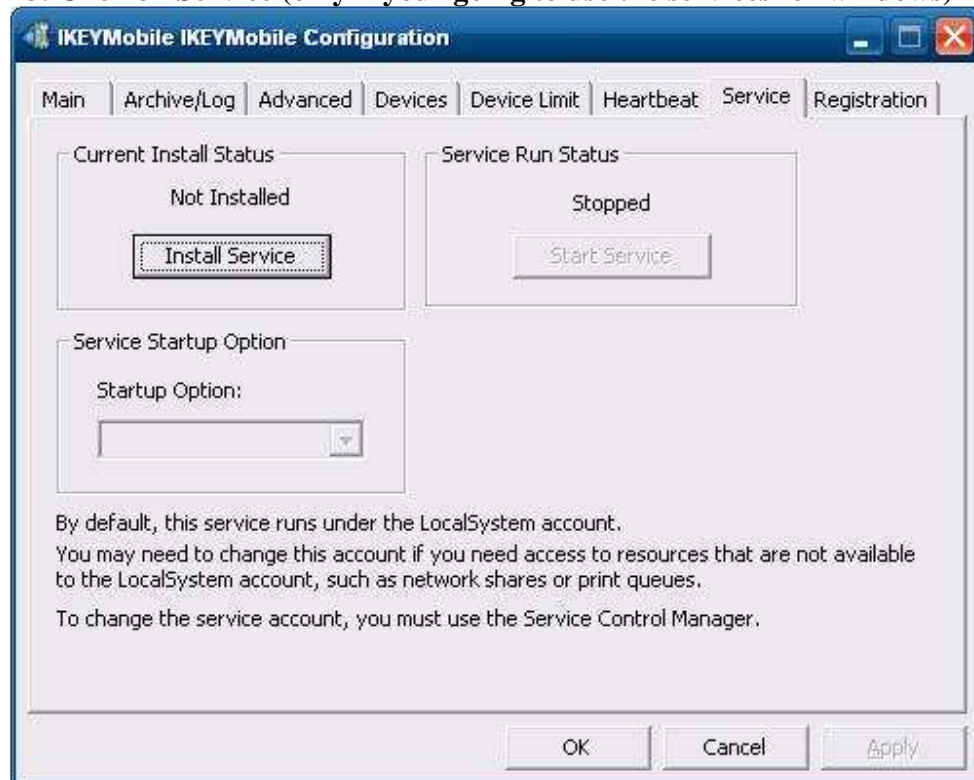
- 12. Click on Archive/Log to make sure the data is archived to the correct folder
(This will help if data is lost it can be recovered)**



- 13. Click on Advance to set your read time outs and keep alive timer. If you have a database over 5mb you may want to set to 60000 ms**



13. Click on Service (only if your going to use the services for windows)

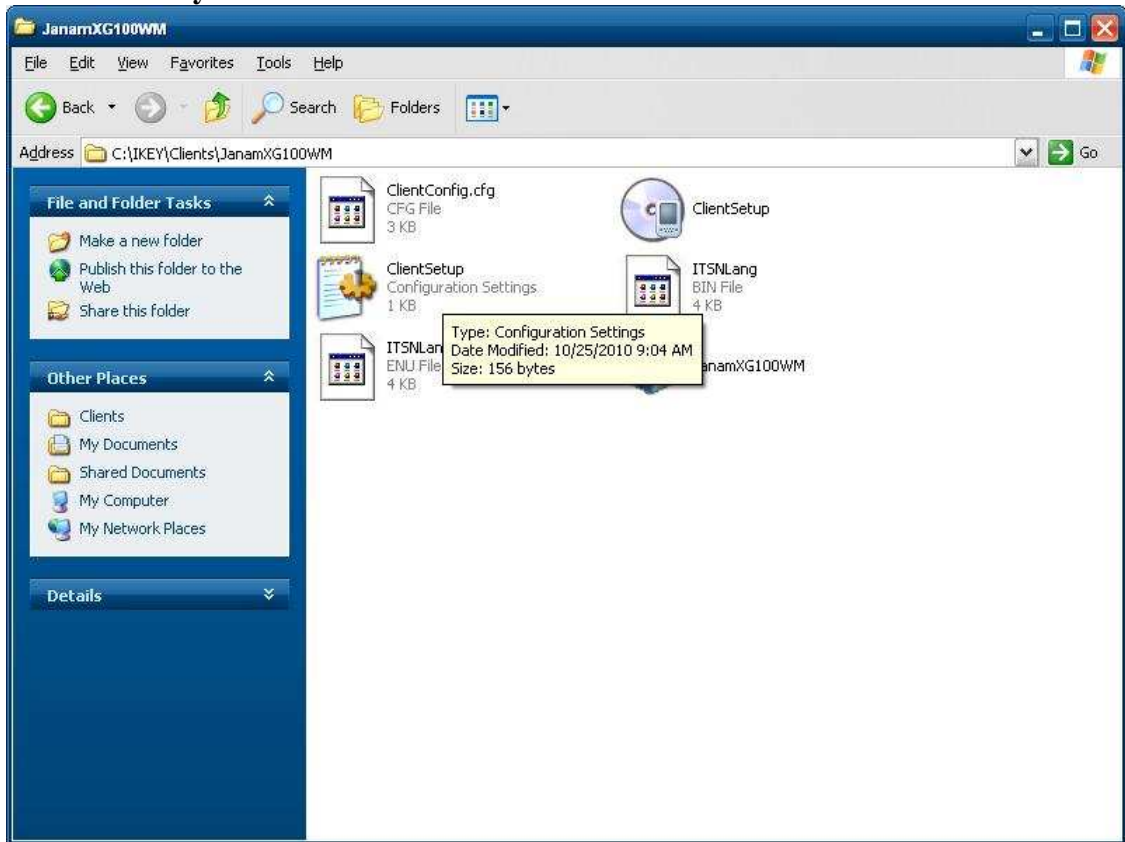


14. Click ok to finish and close

15. Then click on Configuration tab then the Client Setup button

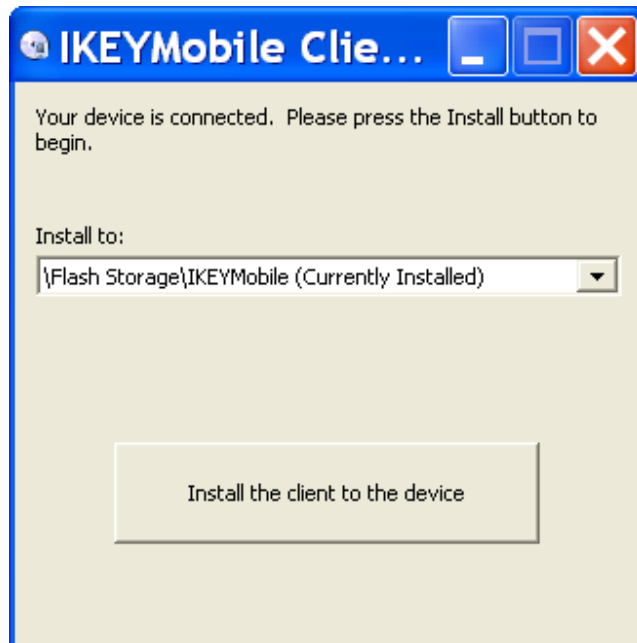


16. Browse to your device model and double click the folder

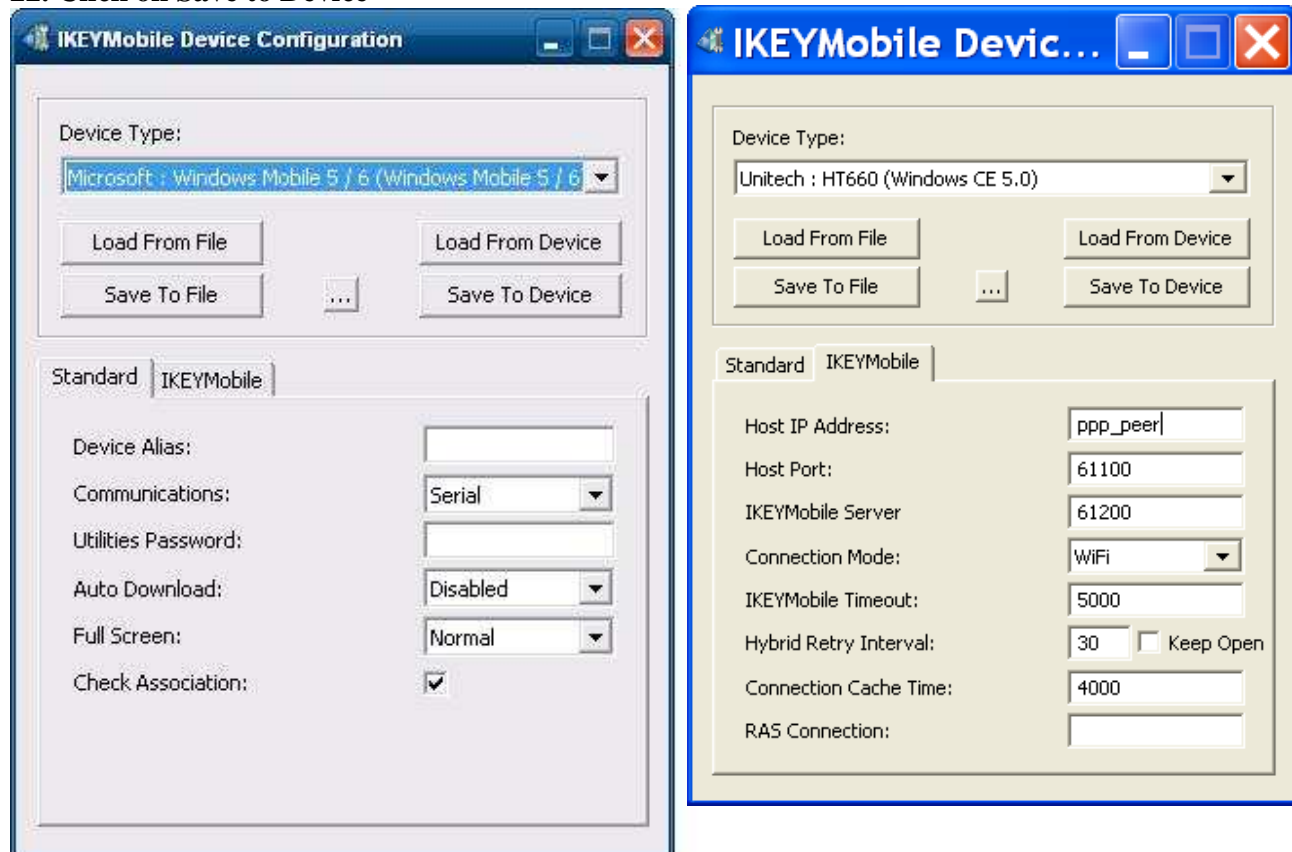


17. Double click the CleintSetup icon

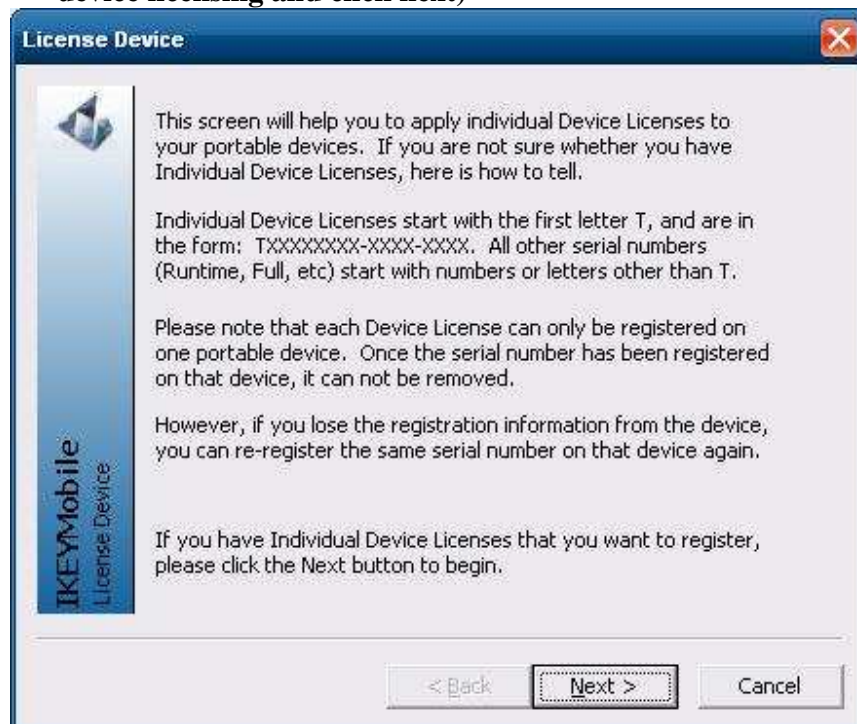
18. Click on Install the client to the device



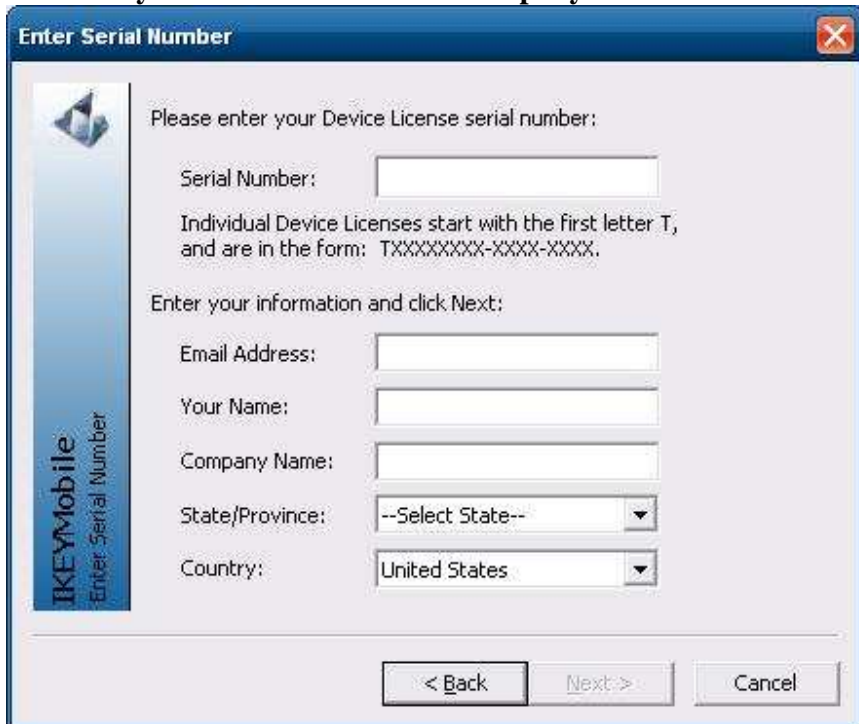
19. Click on Device configuration
20. Select Communication to IKEYMobile Omni Server or (OMNI Server)
21. Click on the IKEY Mobile tab and set server to ppp_peer
22. Click on Save to Device



23. Right Click on Title Bar (IKEY Mobile Device Configuration and select device licensing and click next)



24. Enter your Serial number and company info



Enter Serial Number

Please enter your Device License serial number:

Serial Number:

Individual Device Licenses start with the first letter T,
and are in the form: TXXXXXXXX-XXXX-XXXX.

Enter your information and click Next:

Email Address:

Your Name:

Company Name:

State/Province:

Country:

< Back Next > Cancel

25. Click on next then ok and Close

26. Click Configuration then Setup ini file buttons



IKEYMobile System Console

IKEYMobile Software Version 3.2b (6) Revision 59
CSS Retail Systems
1-802-893-3130

Reports Keystroke POS Tools Retail Edge Tools QuickBooks Tools PCPoll Tools Help

Server **Configuration** Company Setup Edit Device File Setting Inventory Customers Employees

Setup your Device Edit Batch Files Configure your ini files

Configure Your Device For the DataBase Check

Install Other Software For IKEY Purchase

MS Remote MyMobiler Dealer Utilities Memor Drivers vcredistx86 And More 

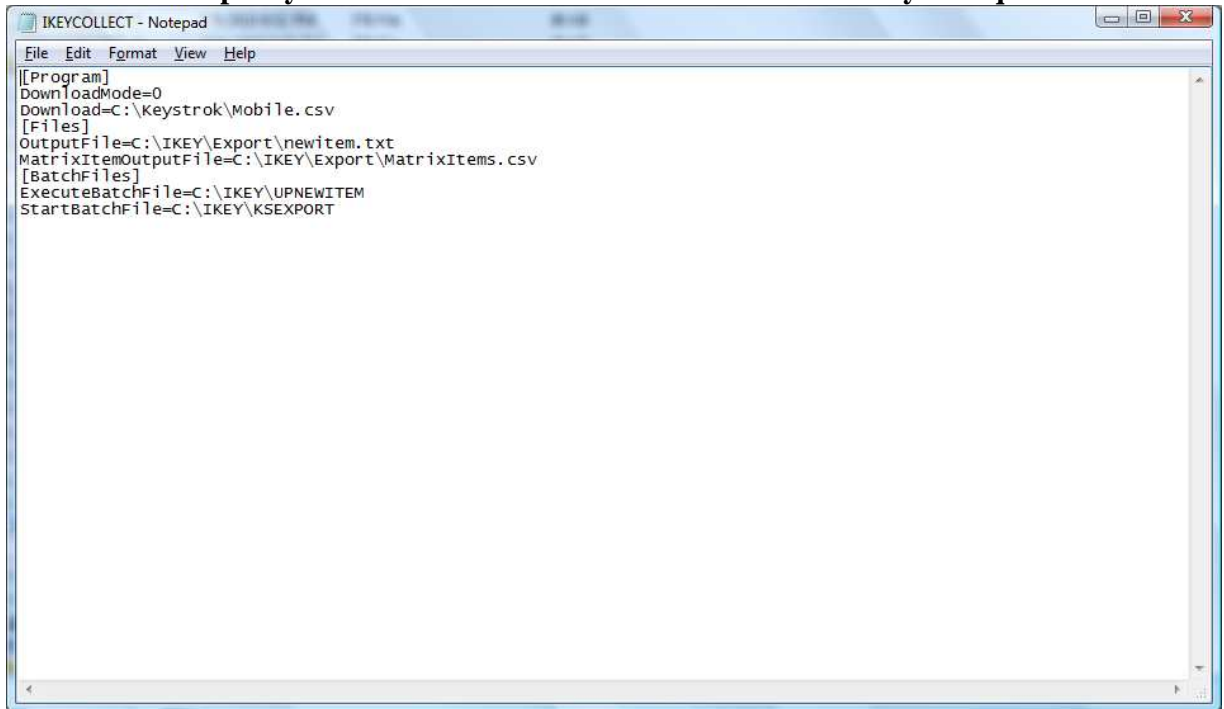
 For the IKEY Sales

 Browse for ini Files

Using Explorer Browse for ini's

27. Setup your ini files

These ini will export your collected data to the folder and file name you request.



Download=0 (Default and recommened)

Download=[Path]

Outputfile=[Path] (This file is used with Keystroke KSI files to add and update items)

MartixOutFile=[Path]

ExcuteBatchFile=C:\IKEY\KSUPL.exe (Default and recommened to use with batch files to use with Keystroke POS)

StartBatchFile=C:\IKEY\INVLIVE.exe (Default and recommened to use with Keystroke POS)

Setting up and editing system text files

Company Setup & Edit Device File Setting

*These files will load every time you update or tap load program it is a good idea to edit these files to suit your needs.

Company.txt

Comm.txt

EmpPass.txt

HidePrint.txt

PrintConfig.txt

Store.txt

Tax.txt

Using the System console to edit these files or you can browse to IKEY\Files

Company Setup

Comm.txt – Company.txt –Tax.txt –Live.dat

1. Tap or click review to Review current setting
2. Edit the text boxes to make changes
3. Tap or Click Save to save your setting
4. Tap or Click clear to clear your setting

*Be careful not to tap save after clearing

The screenshot shows the 'IKEYMobile System Console' window. The title bar includes the IKEY logo and the text 'IKEYMobile Software', 'CSS Retail Systems', and '1-802-893-3130'. The version is '3.2b (6)' and the revision is '59'. The main menu includes 'Reports', 'Keystroke POS Tools', 'Retail Edge Tools', 'QuickBooks Tools', 'PCPoll Tools', and 'Help'. The 'Company Setup' tab is selected, showing options for 'Server', 'Configuration', 'Edit Device File Setting', 'Inventory', 'Customers', and 'Employees'. The 'Edit Company Information' section has fields for 'Company Name', 'Address 1', 'Address 2', 'City, State', 'Phone', and 'Message'. Below these are 'Receipt Printer Com Port', 'Review', 'Clear', and 'Save' buttons. The 'Use Live or Batch Database' section has 'ID Keystroke Only' (0=Batch, 1=Live) and 'Live Qty Only' fields, with 'Review', 'Clear', and 'Save' buttons. The 'Edit Taxes' section has 'Tax Rate 1', 'Tax Rate 2', and 'Tax Rate 3' fields, with 'Review', 'Clear', and 'Save' buttons. The 'Edit Label Printer and Com Setup' section has 'BT or WiFi', 'Auto or Wireless', 'Com or IP', and 'Baud or Port' fields, with 'Review', 'Clear', and 'Save' buttons. The bottom section shows 'Field1', 'Field3', 'Field5', and 'Field20' with values '0=Off', '0=Auto Download', '1=On', and '1=IKEY Server'.

IKEYMobile System Console

IKEYMobile Software
CSS Retail Systems
1-802-893-3130

Version 3.2b (6)
Revision 59

Reports | Keystroke POS Tools | Retail Edge Tools | QuickBooks Tools | PCPoll Tools | Help

Server | Configuration | **Company Setup** | Edit Device File Setting | Inventory | Customers | Employees

Edit Company Information [Please leave business card number](#)

Company Name Address 1

Address 2 City, State

Phone Message

Receipt Printer Com Port

Review Clear Save

Use Live or Batch Database Live Qty Only

ID Keystroke Only 0=Batch 1=Live

Tax Rate 1 Tax Rate 2 Tax Rate 3

Review Clear Save

Edit Label Printer and Com Setup

BT or WiFi Auto or Wireless Com or IP Baud or Port

Field1 Field3 Field5 Field20

0=Off 0=Auto Download 1=On 1=IKEY Server

Edit Device File Setting

EmpPass.txt – HidePrint.txt - Store.txt

1. Tap or click review to Review current setting
2. Edit the text boxes to make changes
3. Tap or Click Save to save your setting
4. Tap or Click clear to clear your setting

*Be careful not to tap save after clearing

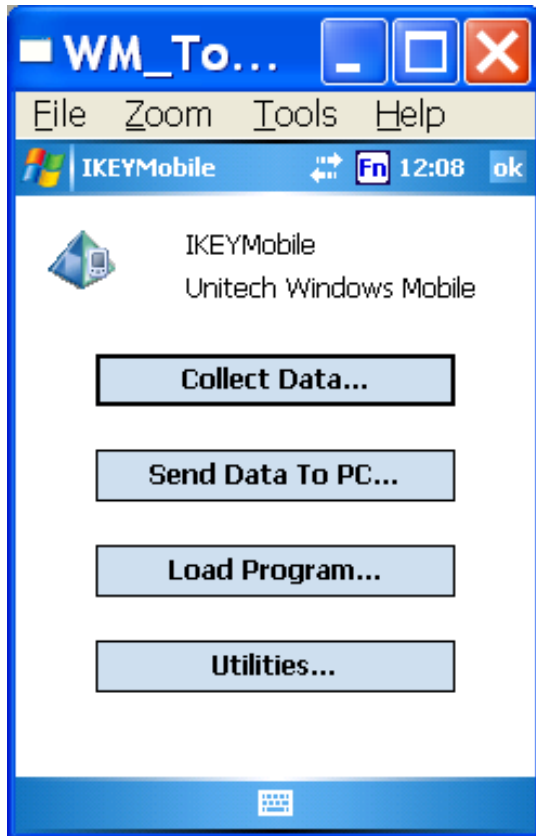
The screenshot shows the 'IKEYMobile System Console' window. The title bar includes standard Windows window controls. The main window has a header area with the IKEYMobile logo, company name 'IKEYMobile Software', 'CSS Retail Systems', phone number '1-802-893-3130', and software version 'Version 3.2b (6) Revision 59'. Below the header is a menu bar with tabs: Reports, Keystroke POS Tools, Retail Edge Tools, QuickBooks Tools, PCPoll Tools, Help, Server, Configuration, Company Setup, **Edit Device File Setting** (highlighted), Inventory, Customers, and Employees. The main content area is divided into three sections: 1. 'Edit Employees Passwords' with a large text box for 'Employee #', a 'Password' label, a 'Review' button, and a 'Clear' button. 2. 'Edit Multi Store Names' with a text box for 'Store Name, Store #', a 'Review' button, a 'Clear' button, and a 'Save' button. 3. 'Edit Print Options' with a table of settings: ID (0=Unhide, 1=Hide), Size (2=2", 3=3", 4=4"), Label Type (1=Bar, 2=Gap, 3=Continuous), and Printer Type (1=Unitech, 2=Zebra, Printtek, Citizen). Below the table are 'Review', 'Clear', and 'Save' buttons. A 'Save' button is also located at the bottom left of the main content area.

ID	Size	Label Type	Printer Type
0=Unhide	2=2"	1=Bar	1=Unitech
1=Hide	3=3"	2=Gap	2=Zebra, Printtek, Citizen
	4=4"	3=Continuous	

Working on the Device

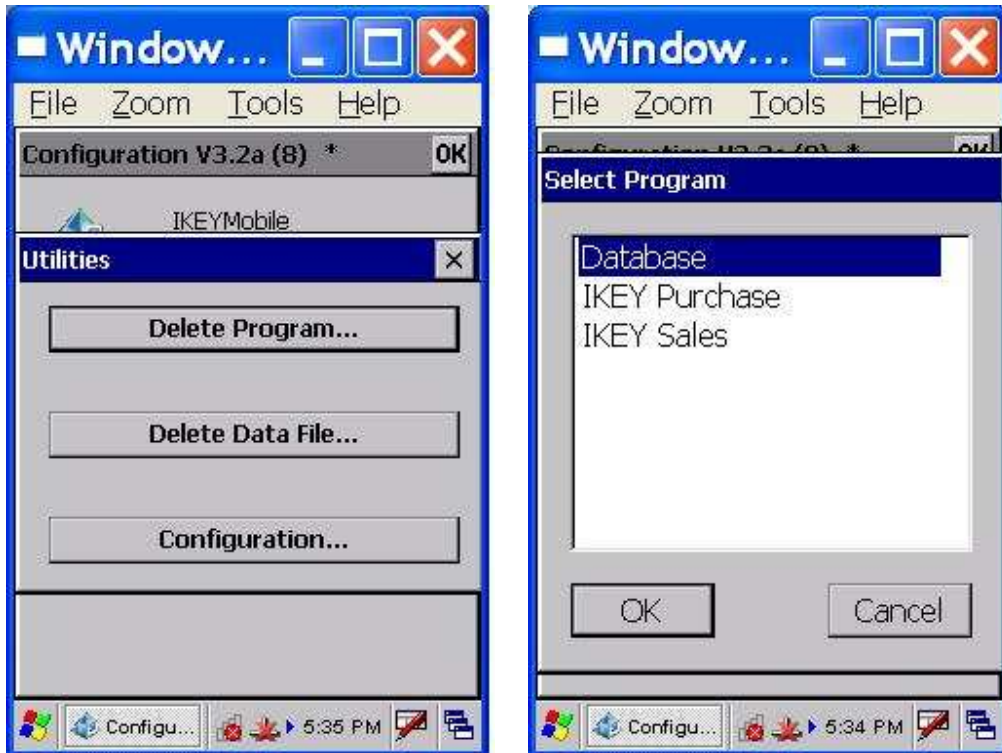
28. Using the Main Program of IKEY on the Device

Double click the IKEY Icon on the desktop of the mobile device



- A Tap Collect Data to access your collection programs**
- B Tap Send Data to PC to send collection data to PC**
***This is not used because all programs will send data within the program**
- C Tap Load Program to load the program onto the device or to perform an upgrade to the collection program, this also can be done within the program.**
- D Tap Utilities to configure device and delete collected data and programs**

29. Deleting Program or deleting collected data tap on Delete Program or Delete Data File then Select Program to delete. If deleting a program the password is ikey



30. Tap on Configuration to configure the device
A This is completed by IKEY Device Config



Device Alias is the Device ID

Communications Should always be Omni
Enter a password to access the Utilities
Auto Download for Route Sales only

Normal or Full Screen

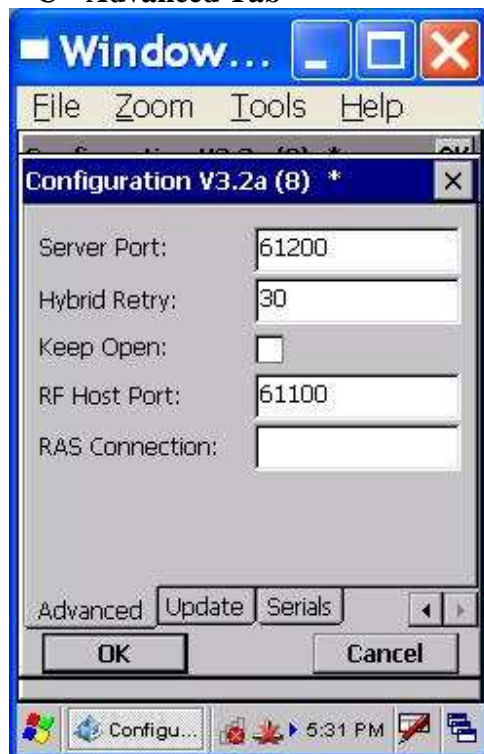
B Server Tab



Enter in ip address if using wireless or ppp_peer for ActiveSync
Use system console to check ip
Leave Check Associated

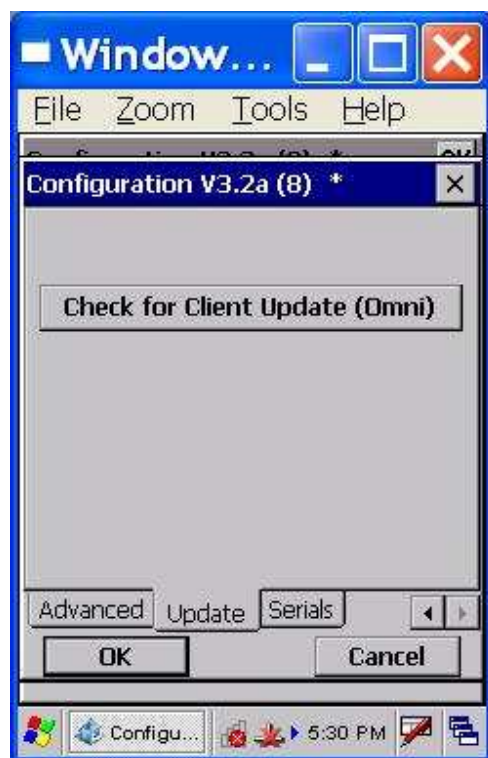
Read Timeout and Cache Time
Allows connections time to have enough time to transfer data

C Advanced Tab



Leave these setting to their defaults

D Update Client Software

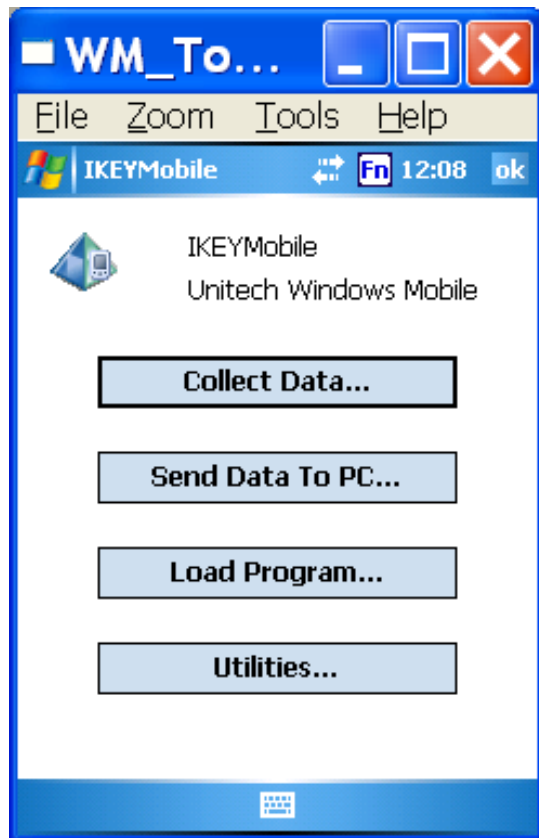


E Serials Display your serial number



Chapter 3 Using the IKEY programs

1.Select DataBase Check




2. Start Updating Prompt



As you enter the program it will start exporting
From your pos system

CSS Retail Systems VER 3.2b110811



IKEY MOBILE





DataBase Check

Unit # 1 ☒ Batch ☐ Live

Number	First Name	Last Name
1	scott camps	1

◀ ||| ▶

Password: 4 / 4 /20 ▼

- A. Tap or Touch Update if needed**
- B. Select Batch Mode or Live Mode (Qty on Hand Only)**
- C. Tap Employee from list**
- D. Enter password**
- E. Tap Start to go to next prompt**
- F. Tap Gold Key to Configuration**

XM60





File Zoom Tools Help

Configuration

Company Config

Print Config

Update Program

XM60 collect2.JPG C:\Documents

- A. Tap Company Config to enter**
- B. Tap Print Config to set printer options**
- C. Tap Update Program to update version**

Company Info

Store Name

Device Unit Number

Device ID

Back **Next**

Company Config

- A. Enter in store name
- B. Enter in device unit number
- C. Tap Next to save

Print Configuration

Turn On or Off label Printer Button
☒

Check to Hide Print Button
☐

☐ 4 Inch ☒ 3 Inch ☐ 2 Inch

Select Label Type
☐ Bar ☐ Gap ☒ Continuous

Select Label Printer languages
☒ CPCL ☐ EPL ☐ ZPL,ZPL II

Label Size
☒ 1 x 1 ☐ 1 X 2.25

Back **Next**

Print Configuration

- A. Uncheck to unhide the print button
- B. Select Printer size
- C. Select Label type
- D. Select Printer Language (CPCL Default)
- E. Select Label Size
- F. Tap Next to save

Update Program or Cleint

Load New Program for this Device
Load Program

Load New Device Client
Load Client Software

Back

- A. Tap Load Program to update device program

3.ScanUPC Prompt

- A. Scan or enter item
- B. Enter Qty
- C. Tap or Touch Next or enter on your keyboard
- D. To Search by description Tap or Touch Search
- E. Tap or touch Refresh to clear line item
- F. Tap or Touch in line item box to edit details of line items
(List price, multiplier, Order Qty, Last Cost and Sale Price)
- G. Use drop down to edit departments, Tax and on or off sale
- H. Tap or touch review after all line items are selected

4.Review Prompt

- A. Tap on item in Review grid and change Qty then tap Update
- B. Tap on item in Review grid and then tap delete
- C. Tap Send Data to send collected data to the PC
- D. Tap back to scan more items



1.IKEY REC (Receive)

- A.Select Configuration to configure the software
- B.Select Update to update the databases
- C.Select Start to start Reveiving
- D.Select Exit to exit program



Configuration (this only needs to be done once)

- A.Select Company Config to enter company info and device Number
- B.Select Print Config to setup printer options
- C.Select Update Program to update program
- D.Select Next to save and continue
- F.Select Back to go back to Start Prompt



Print Configuration

- A.Check or uncheck box to hide or unhide print button
- B.Select Printer Size
- C.Select Label Type
- D.Select printer Languages (CPCL Default)
- E.Select Next to save and continue
- F.Select back to go back to Configuration Prompt



- A.Select Update Inventory to update the inventory Databases
- B.Select Alt Codes to update alt codes Keystroke POS Only
- C.Select Update Employees to update Employees
- D.Select Update Vendors to update Vendors
- E.Select Update Dept/Dist/Misc this will update all other Database fields like departments, Taxes, passwords
- F.Select Next to save and continue
- G.Select back to go back and exit

Select Purchase Type Prompt

- A.Select Purchase Invoice to create an invoice
- B.Select Purchase order to create an order

Select Employee Prompt

- A.Select Employee from grid
- B.Enter password if required
- C.Select Start Day to continue

Select Vendor

Ven Num...	Vend Name
4	ALEX ICE SERVICE
15	BURLINGTON NEWS
1	CAPITAL CANDY
7	COKE COLA
10	COUNTRY KITCHEN
2	DAY WHOLESALE

BURLINGTON NEWS \$ 0.00

Invoice # 123

Invoice Date 6/ 6/2011

Back **Next**

Select Vendor Prompt

- A. Select Vendor from grid scroll bar on side will allow you To scroll up or down
- B. Enter Invoice number (required)
- C. Change Invoice date if needed
- D. Select Next to save and continue
- E. Select back to go back

ENTER LINE ITEMS

Stock # 117

Andy Applegate

BURLINGTON NEWS

Scan Item:

029500000013

Rec QTY: 5 Cost: 17.80

Base List \$ 8.90 Multi 4 OrdQty 1 Last Cost \$ 4.45

Sale Price 8.01 Sale 0.00 Tax 2 Dept BEER : E

Product Description

Bud Light Beer - 6 pack

Last Scan: QTY:

Review **Print** **Next**

Qty: 1

Enter Line Items

- A. Scan or enter barcode if item is found details will fill text Text boxes if not they will be all blank
 - B. Enter Qty to receive and adjust cost if needed
 - C. Tap Search to find by Description
 - D. Enter text boxes to change info
 - E. Tap print button to print a label enter Qty below print Button for how many labels
 - F. Select Next to save and continue to next item
 - G. Select review to review items scanned
 - H. 3 other buttons
 - Red and black will bring you back to Vendor
 - Green will refresh screen
 - Black is a keyboard
- Other features Sale,Tax,Dept are all drop down menus

SEARCH

by Description: b

Press Enter on your keyboard after entering

by Stock Number:

UPC	Desc
864825...	Ball Point Pen-Fine Pt. B
KEYSTR...	Baseball Cap
485367...	Basic Instinct
230590...	Bath Oil
KEYSTR...	Bookmark - Keystroke P
029500...	Bud Light Beer - 6 pack
012000...	Budweiser Beer - 12 pac

Back **Next**

Search Prompt

- A. Start with a few letters of the item and in a grid below It will display all items found
- B. Select Next to save and continue back to Scan Item Prompt
- C. Select back to go back you must make sure no letters are in Description search field\
- D. Black button is the on screen keyboard

XM60

File Zoom Tools Help

REVIEW

Delete **Update**

Product Code Qty Update Free Space:

\$ 93%

Code	Description	Qty	Qt...
029500000...	Bud Light ...	5	5

< >

Payment Type Total Cost \$89.00

☐ Cash Shipping Amt \$

☐ Check Deposit \$

☐ ON ACCOUNT Check #

Back **Send Data**

Review Prompt

- A.The Grid will display all items collected
- B.Tap an item in the grid and you and then tap update to update Qty or delete to delete the item before you send file
- C.Select check cash or on account for payment type
- D.If check is selected it will prompt for check number
- E. Add Shipping or Deposit
- F.Select Send Data to Send data to PC
- G.Select Back to add more items

XM60

File Zoom Tools Help

Start

IKEY Mobile Software

 IKEY Create Sales
VER 3.2a01041

Configuration

Update Databases

EXIT **Start**

1.IKEY Sales

- A.Select Configuration to enter setup
- B.Select Update Databases to update your databases
- C.Select start to start the program
- D.Select Exit to exit to main menu

XM60

File Zoom Tools Help

Configuration

Company Config

Print Config

Update Program

Back **Next**

ConfiurationPrompt

- A.Select Company Config to enter company info
- B.Select Print Config to setup printer
- C.Select Update Program to update program for upgrades and fixes

Company Info

Store Name

Register Number Device Unit Number

Tax 1 Tax 2 Tax 3
 (Example 6% = .06)

Parameters
☐ Check to Skip Prompt for Contact

Back **Next**

Company Info

A. Select Company Name

B. Enter register number

C. Enter device unit number

D. Set up Taxes

E. Check box to skip over contact prompt

F. Select Next to save and continue

G. Select back to go back

Print Configuration

Turn On or Off label Printer Button
 Check to Hide Print Button ☐

☐ 4 Inch ☐ 3 Inch ☐ 2 Inch

Select Label Type
☐ Gap ☐ Bar ☐ Continuous

Select Receipt Printer Type
☐ Unitech MP300
☐ Zebra RW, MZ

Back **Next**

Print Configuration

A. Select check box to hide or unhide your printer

B. Select Label Type (default Continuous)

C. Select receipt printer type

D. Select Next to save and continue

E. Select Back to go back

Update Program or Cleint

Load New Program for this Device

Load New Device Client

Back

Update Program

A. Select Load Program to update program for updates and fixes

B. Load Client software not used at this time

C. Select Back to go back



Update Databases

UPDATE INVENTORY

UPDATE ALT CODES

UPDATE EMPLOYEES

UPDATE CUSTOMERS

Back Next

Update Databases Prompt

- A.Select Update Inventory to update Inventory items
- B.Select Update Alt Codes will update the alt codes
- C.Select Update Employees to update employees
- D.Update Customers to update customers and contacts
- E.Select Next to save and continue
- F.Select Back to go back



Select Sales Type

To:

Sales Invoice

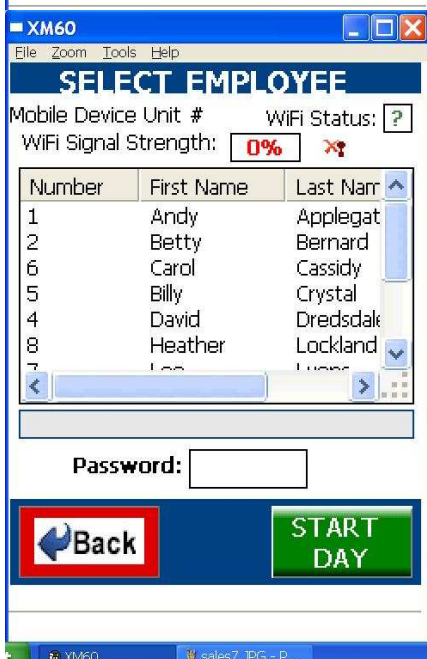
Sales Order On Hold

Quote Gift Registry

Back

Select Sales Types Prompt

- A.Select sales type
- B.Select back to go back



SELECT EMPLOYEE

Mobile Device Unit # WiFi Status: ?

WiFi Signal Strength: 0% X

Number	First Name	Last Name
1	Andy	Applegat
2	Betty	Bernard
6	Carol	Cassidy
5	Billy	Crystal
4	David	Dredsdak
8	Heather	Lockland
7	Lee	Lynn

Password:

Back START DAY

Select Employee Prompt

- A.Select Employee from grid
- B.Enter Password
- C.Select Start Day to begin
- D.Select Back to go back

XM60

File Zoom Tools Help

SELECT CUSTOMER

Chg Trans Search by Name

A

Cust Num...	Cust Name
24	Anderson, Mike
18	Anne's Big Store
26	Auto Part Center

Enter Name if not in database

Auto Part Center

Due \$ 0.00 773-285-2100

411 Walter Payton Drive

Chicago, IL, 60657

Back Next

Select Customer Prompt

- A. Enter the first few character to display a list in the grid
- B. Select Next to save and continue
- C. Select Back to go back
- D. Select black keyboard to open keyboard tap again to close
- E. Select Chg Trans to go back to change the transaction type

XM60

File Zoom Tools Help

SELECT CONTACT

Auto Part Center

Ship Address	Cust Contact Name
...	Charlie Stewart
525 South Har...	Bob Stewart
2415 St Paul D...	Gary Ferguson
2100 Rock Vie...	Ben Bailey
47 Broadway L...	Ray Lewis

0001 (800) !

Berry Stringer

1234 N Mapleleaf Way

Burlington, VT, 23229

Back Next

Select Contact Prompt

- A. Tap name in grid to select contact
- B. Select Next to save and continue
- C. Select Back to go back

XM60

File Zoom Tools Help

ENTER LINE ITEMS

Trans Type: Invoice

Stock # 117

SEARCH

Andy Applegate

Auto Part Center

Scan Item or Enter Item:

029500000013

Order QTY: 1

Retail Price	Your Cost
\$ 8.90	\$ 8.90

Product Description

Bud Light Beer - 6 pack

Last Scan:

Review Back Next

Enter Line Items Prompt

- A. Scan or enter items
- B. Select Green button to refresh screen
- C. Select Next to save and continue
- D. Select Back to go back
- F. Select Review after all items are Scanned
- G. Select Search to search by description

XM60

File Zoom Tools Help



SEARCH

by Description:

Press Enter on your keyboard after entering

by Stock Number:

UPC	Desc
864825...	Ball Point Pen-Fine Pt. B
KEYSTR...	Baseball Cap
485367...	Basic Instinct
230590...	Bath Oil
KEYSTR...	Bookmark - Keystroke P
029500...	Bud Light Beer - 6 pack
012000...	Budweiser Beer - 12 pac
012000...	Budweiser Beer - 6 nark

Search Prompt

- A.Start with a few letters of the item and in a grid below
It will display all items found
- B.Select Next to save and continue back to Scan Item Prompt
- C.Select back to go back you must make sure no letters are in
Description search field\
- D.Black button is the on screen keyboard

XM60

File Zoom Tools Help

REVIEW

Product Code QTY

Qty	Description	Retail
1	Basic Instinct	23.90
1	Bud Light Beer -...	8.90
99999	Hole Punch - 2 ...	12.48
99999	E.T. - Extra Ter...	27.90
99999	Bud Light Beer -...	8.90

Reference:

\$: 14,566,983.52 \$: 102.00

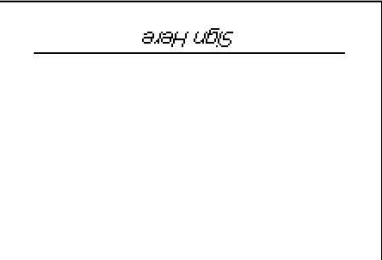
Review Prompt

- A.The Grid will display all items collected
- B.Tap an item in the grid and you and then tap update to
update Qty or delete to delete the item before you send file
- C.Select check cash or on account for payment type
- D.If check is selected it will prompt for reference
- E.If on Account is selected it wil require signature
- F.Select Send Data to Send data to PC
- G.Select Back to add more items

XM60



File Zoom Tools Help

Customer Signature



Total Due this Invoice \$: 44.65

Andy Applegate
Auto Part Center

Signature Prompt

- A.Select Next to save and continue
- B.Select Back to go back

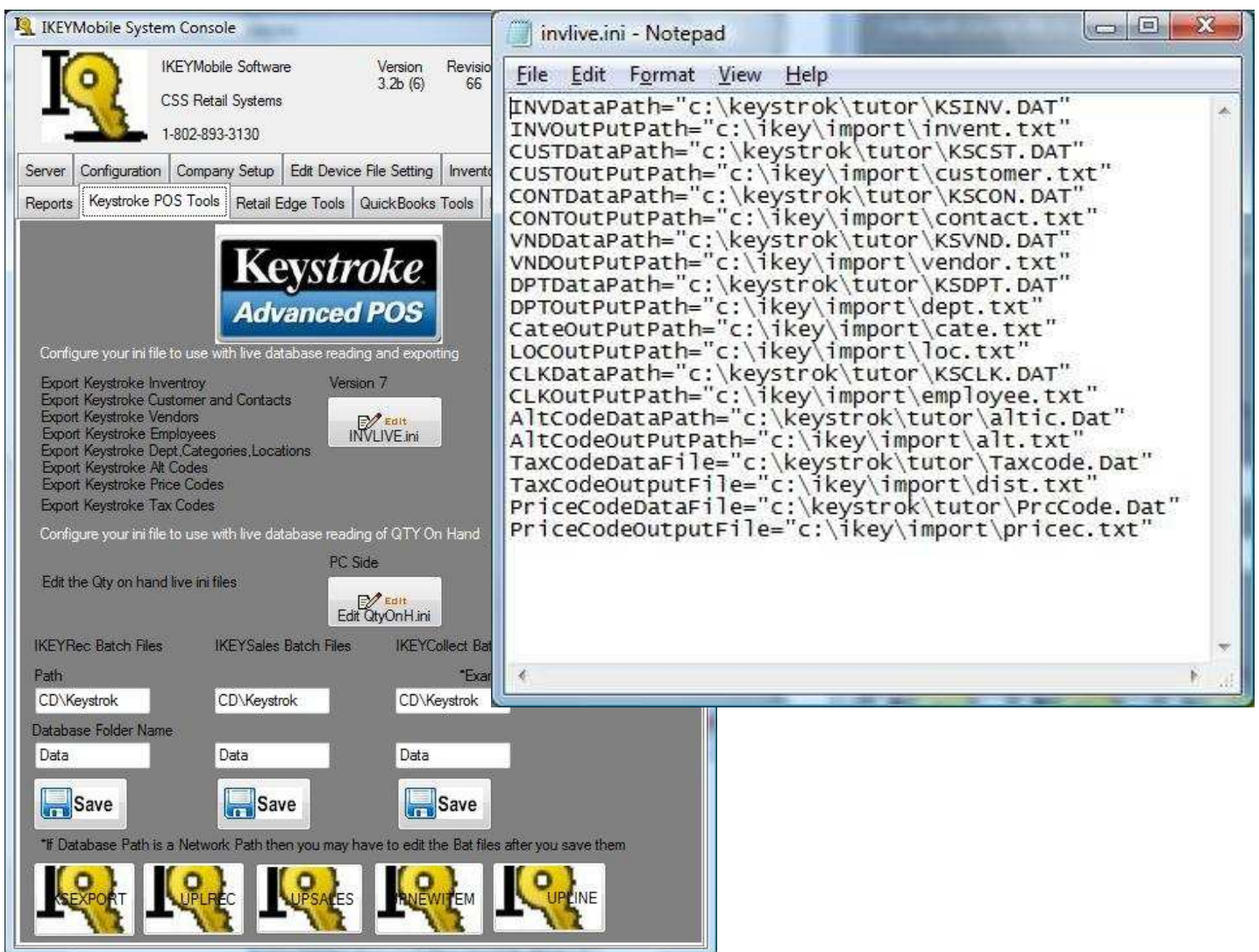
Chapter 4 Setting up IKEY with Keystroke POS

Copy ksi files into keystrok\forms directory (Version7)

These files are located in the IKEY\Forms directory

KSI Files (Are needed to run upnewitem)

1. Click on the Keystroke POS Tools Tab
2. Click on INILIVE.ini button to edit your data path Edit *DataPath= [Path]
*if using version 6 click on Version6 INILIVE.ini
Using note pad select edit replace and find c:\keystrok\tutor and replace with Your path
3. Save you Batch files with the correct database Paths & Folder Name



4. Three files are used to make IKEY work with Keystroke POS
 - A. Program ini IKEY*.ini used to send data to PC
 - B. InvLive.ini used to get Keystroke POS Data
 - C. Batch Files used to Work with Keystroke POS

1. KSI files are needed for Keystroke POS to import new items and update existing items. IKEY uses 2 KSI file , these files are located in the IKEY\Forms Directory.

A. Updatepc (Field Positions)

B. Newitem (Field Positions)

Updatepc Layout

KS	Name	IKEY
35	Last Cost	3
6	Base Price	4
7	Sale Price	5
3	Department	6
4	Description	7
9	Tax Code	8
30	Multiplier	9
12	Order Qty	10
15	On Sale	12
1	Stock#	11

Newitem Layout

KS	Name	IKEY
2	Code	1
8	Cost	3
6	Base	4
7	Sale Price	5
3	Department	6
4	Description	7
9	Tax Code	8
30	Multiplier	9
12	Order Qty	10
1	Stock #	11
12	On Sale	12
35	Last Cost	3

Merge by Stock
X Unhide updated records

Merge by Stock
X Unhide Updated Records
X Add New items
X Don't Merge Existing

Notes:

***Never use a comma in the description field in Keystroke POS**

***Make sure that Keystroke POS Barcodes are setup the same in IKEY**

Most devices will allow user to program scan options the ones that can't

We can program the barcodes to read the same

***INVLive reads the database of Keystroke POS live it can export 100,000 in 3 seconds. YOU MUST USE ksexport for version 6**

***IKEY lookup fields are Product Code, Alt ID (leading zeros will not work in the field), Alt Codes, Stock Numbers and Description**

***IKEY will not display which one if you have the same code in the system twice, the program will search lookup fields in this order 1.Product Code 2.Alt ID 3.Stock Number 4.Alt Codes**

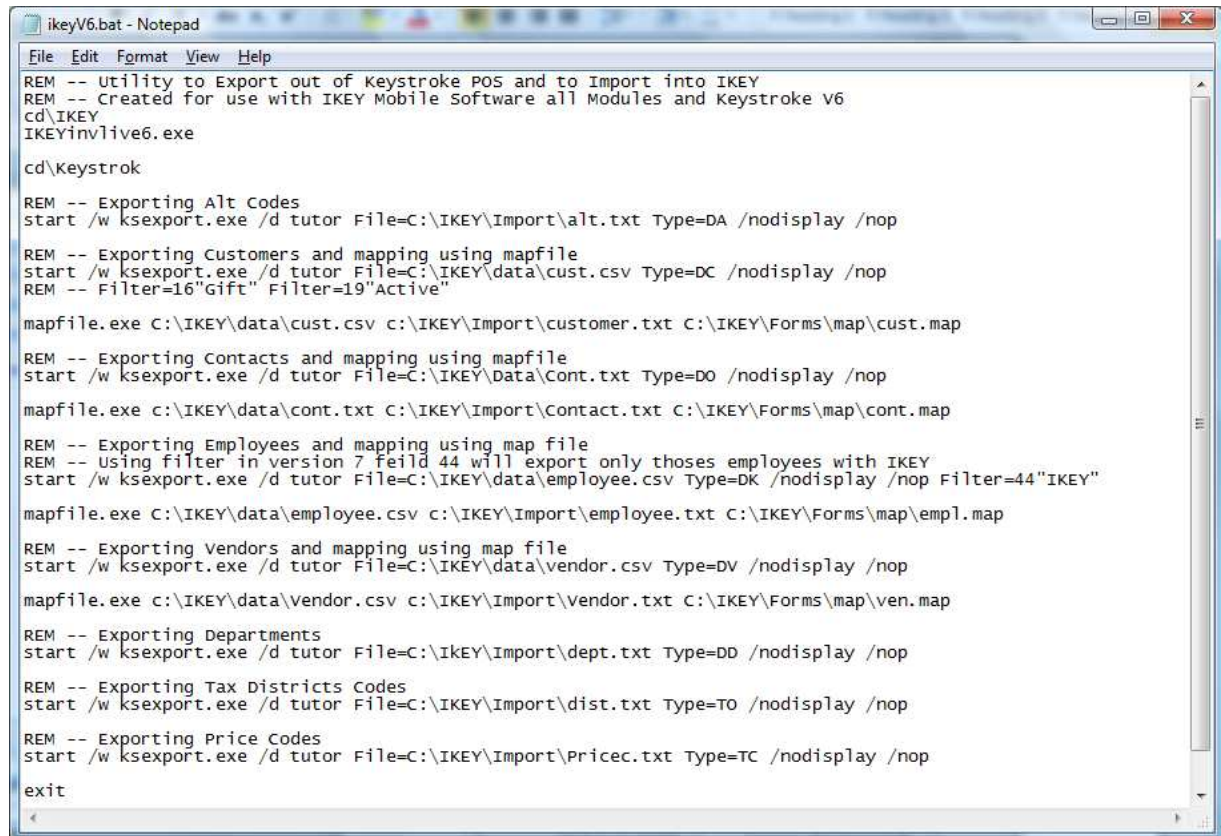
***Always make sure that you make exceptions in your Firewall and Anti-Virus Programs and User Controls to allow IKEYMobile*Svr, *SvrSvc and *Cfg**

***Review your hardware for connection of printers and readers**

Version 6

If you using version 6 rename C:\IKEY\Tools\ikeyv6.bat to ikey.dat

Edit file as needed



```
File Edit Format View Help
REM -- Utility to Export out of Keystroke POS and to Import into IKEY
REM -- Created for use with IKEY Mobile Software all Modules and Keystroke v6
cd\IKEY
IKEYinlive6.exe

cd\Keystrok

REM -- Exporting Alt Codes
start /w ksexport.exe /d tutor File=C:\IKEY\Import\alt.txt Type=DA /nodisplay /nop

REM -- Exporting Customers and mapping using mapfile
start /w ksexport.exe /d tutor File=C:\IKEY\data\cust.csv Type=DC /nodisplay /nop
REM -- Filter=16"Gift" Filter=19"Active"
mapfile.exe C:\IKEY\data\cust.csv C:\IKEY\Import\customer.txt C:\IKEY\Forms\map\cust.map

REM -- Exporting Contacts and mapping using mapfile
start /w ksexport.exe /d tutor File=C:\IKEY\data\Cont.txt Type=DO /nodisplay /nop
mapfile.exe C:\IKEY\data\cont.txt C:\IKEY\Import\Contact.txt C:\IKEY\Forms\map\cont.map

REM -- Exporting Employees and mapping using map file
REM -- Using filter in version 7 feild 44 will export only thoses employees with IKEY
start /w ksexport.exe /d tutor File=C:\IKEY\data\employee.csv Type=DK /nodisplay /nop Filter=44"IKEY"
mapfile.exe C:\IKEY\data\employee.csv C:\IKEY\Import\employee.txt C:\IKEY\Forms\map\empl.map

REM -- Exporting Vendors and mapping using map file
start /w ksexport.exe /d tutor File=C:\IKEY\data\vendor.csv Type=DV /nodisplay /nop
mapfile.exe C:\IKEY\data\vendor.csv C:\IKEY\Import\vendor.txt C:\IKEY\Forms\map\ven.map

REM -- Exporting Departments
start /w ksexport.exe /d tutor File=C:\IKEY\Import\dept.txt Type=DD /nodisplay /nop

REM -- Exporting Tax Districts Codes
start /w ksexport.exe /d tutor File=C:\IKEY\Import\dist.txt Type=TO /nodisplay /nop

REM -- Exporting Price Codes
start /w ksexport.exe /d tutor File=C:\IKEY\Import\Pricec.txt Type=TC /nodisplay /nop
exit
```

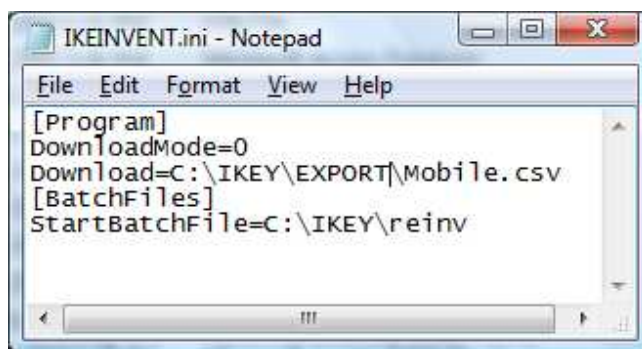
Chapter 4 Setting up IKEY with Retail Edge (IKEYINVENTR.itb)

If you don't have the API sever follow the steps below

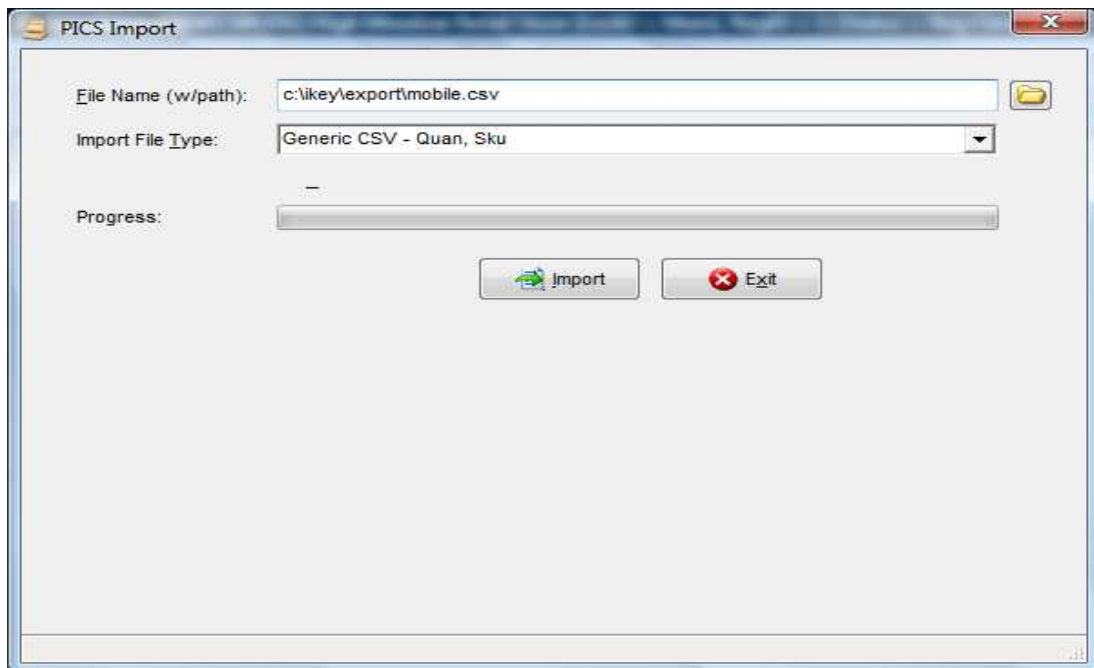
1.Go to Tools>Export> Follow the screen direction, select Inventory>ascii (TXT or CSV) to C:\IKEY\reinvent.csv



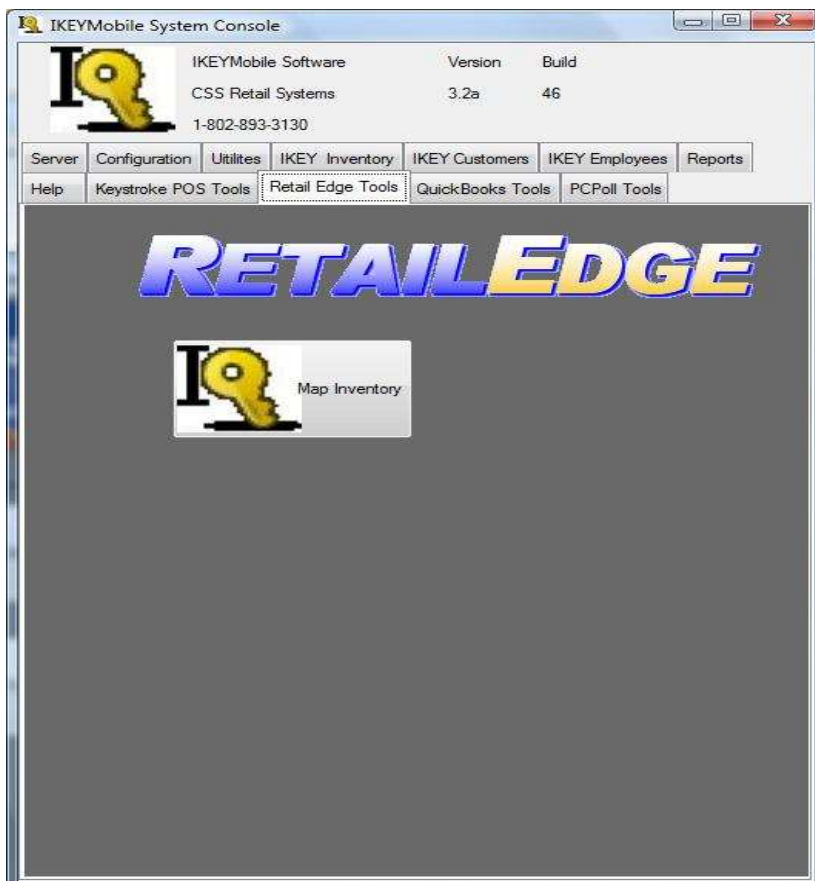
2.Make sure you have your ini configured



3.To import the file into your pics list go to Inventory>pics>import



4.If you would like to manually map files use system console retail edge tab press button



Notes:

***Never use a comma in the description field in Retail Edge**

***Make sure that Retail Edge Barcodes are setup the same in IKEY**

Most devices will allow user to program scan options the ones that can't

We can program the barcodes to read the same

***IKEY lookup fields are Inventory SKU, Alt ID, UPC 1, UPC 2 and Inventory ID**

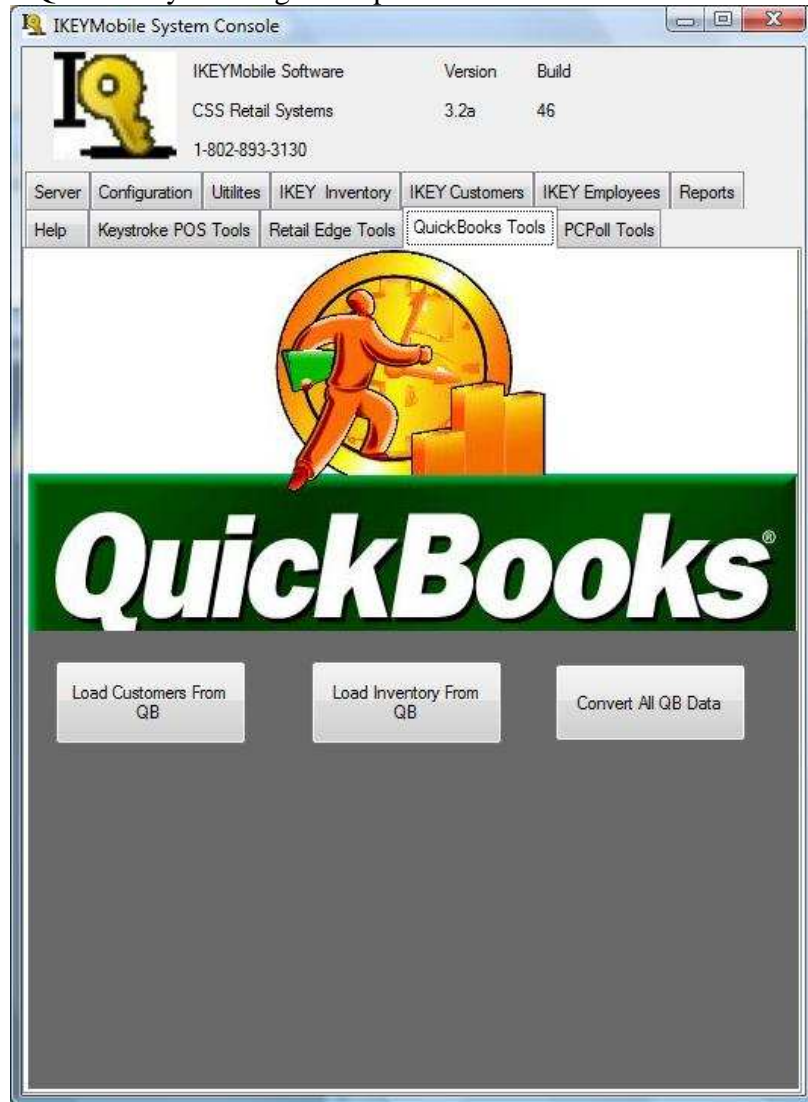
***IKEY will not display which one if you have the same code in the system twice, the program will search lookup fields in this order 1.Inventory SKU 2.UPC 1 3.UPC 2 4.Inventory ID**

***Always make sure that you make exceptions in your Firewall and Anti-Virus Programs and User Controls to allow IKEYMobile*Svr, *SvrSvc and *Cfg**

***Review your hardware for connection of printers and readers**

Chapter 4 Setting up IKEY with Quick Books (Route Sales Only)

1.Export your QB Data by clicking the export buttons then Convert the data



2.Import the Data from the device by tapping EOD

Chapter 4 Setting up IKEY with MS Access

1. Using the built in Database in IKEY Click on Inventory, Customers and Employees

The screenshot shows the IKEYMobile System Console window. The title bar reads "IKEYMobile System Console". The main window has a header section with the IKEY logo (a yellow key) and the text "IKEYMobile Software", "CSS Retail Systems", and "1-802-893-3130". To the right of the logo, it displays "Version 3.2a" and "Build 46". Below the header is a menu bar with the following options: Help, Keystroke POS Tools, Retail Edge Tools, QuickBooks Tools, PCPoll Tools, Server, Configuration, Utilities, IKEY Inventory (highlighted), IKEY Customers, IKEY Employees, and Reports. The main content area is divided into two sections. On the left is a vertical toolbar with buttons: "Next" (red arrow pointing right), "Previous" (red arrow pointing left), "Add New" (black plus sign), "Next" (green arrow pointing right), "Delete" (red X), "SEARCH" (magnifying glass icon), and "Export Inventory To Mobile Device". On the right is a form for adding or editing an item. The form fields are: ID: 1, Bar Code: 017082480422, Department: (empty), Description: link 1.5oz, SSP: (empty), Cost Level 2: 2, Cost Level 3: 2, Default Cost: 2, Tax Code: (empty), QTY: 0, Ord Qty: (empty), On Sale: (empty), and Multi: (empty). There is a small pink icon with the letter 'A' in the top right corner of the form area.


Inventory

- A.Next moves to next Items
- B.Previous moves back
- C.Add New adds new items
- D.Next Saves the new item
- E.Deletes the item
- F.Search Grid search
- G.Export to import folder for Mobile device

IKEYMobile System Console

I9 IKEYMobile Software Version Build
 CSS Retail Systems 3.2a 46
 1-802-893-3130

Help Keystroke POS Tools Retail Edge Tools QuickBooks Tools PCPoll Tools
 Server Configuration Utilities IKEY Inventory IKEY Customers IKEY Employees Reports

Next Customer ID: 1 

Previous Company Name: Broadway liquor Inqet91-298553

Phone Number: 805925-7272

Fax Number:

Address: 1535 broadway

City: santa maria

State Or Province: CA

Postal Code: 93454

Credit Limit:

Amount Due:

Price Level: 1

Add New

Next

Delete

SEARCH

Export Customer To Mobile Device


Customers

- A.Next moves to next customer
- B.Previous moves back
- C.Add New Adds new customer
- D.Next Saves new customer
- E.Delete deletes customer
- F.Search Grid Search
- G.Export Customers to import folder
For mobile device

IKEYMobile System Console

I9 IKEYMobile Software Version Build
 CSS Retail Systems 3.2a 46
 1-802-893-3130

Help Keystroke POS Tools Retail Edge Tools QuickBooks Tools PCPoll Tools
 Server Configuration Utilities IKEY Inventory IKEY Customers IKEY Employees Reports

Next Employee ID: 1 

Previous First Name: Clint

Last Name: Fulton

Supervisor ID: 0

Add New

Next

Delete

SEARCH

Export Employee To Mobile Device

Employees

- A.Next moves to next employee
- B.Previous moves back
- C.Add New Adds new employee
- D.Next Saves new employee
- E.Delete deletes employee
- F.Search Grid Search
- G.Export employee to import folder
For mobile device

Chapter 4 Setting up IKEY with PCPoll (IKEYPCPOLL.itb)

1. Maintain>Plu>Export Button

The screenshot shows the PC Poll V7 software interface. The 'Maintain' menu is open, and the 'Plu' option is selected. The 'Plu' window displays the 'Sam4s SPS - 2000 PLU' record. The 'Export' button is visible in the bottom right corner of the window.

* Price3	PriceLevel3	Price4	PriceLevel4	Price5	PriceLevel5	PriceChange	NotFour
\$0.00	3	\$0.00	4	\$0.00	5	False	False
\$0.00	3	\$0.00	4	\$0.00	5	False	False

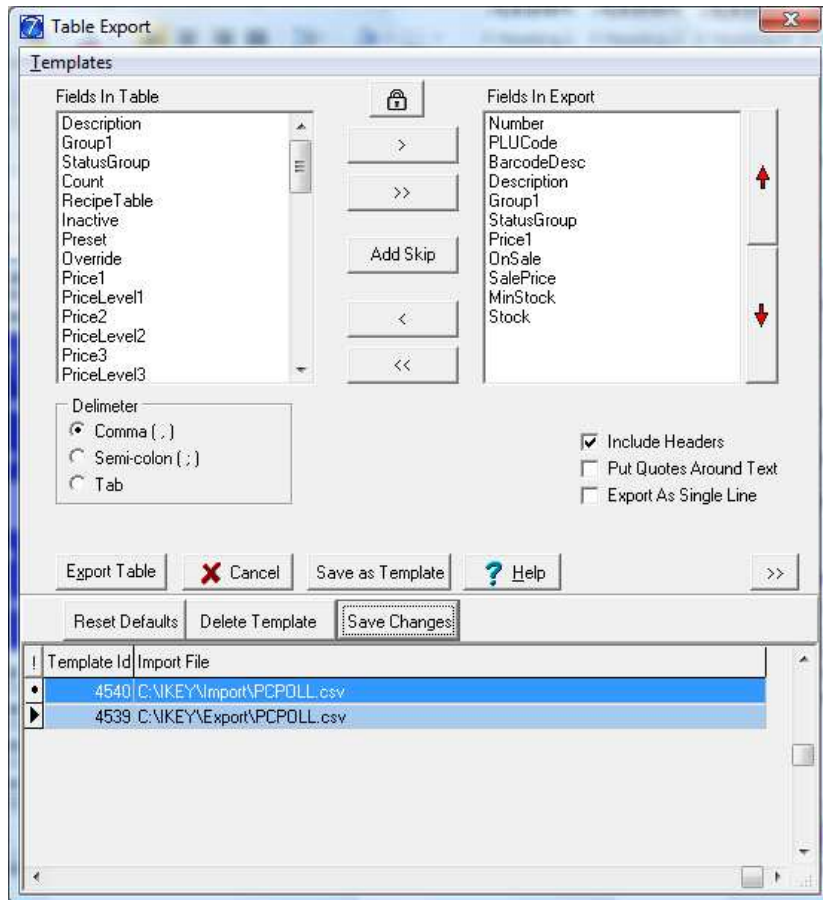
2. Create Export Template

The screenshot shows the 'Table Export' dialog box. The 'Fields In Table' list contains the following fields: Description, Group1, StatusGroup, Count, RecipeTable, Inactive, Preset, Override, Price1, PriceLevel1, Price2, PriceLevel2, Price3, PriceLevel3. The 'Fields In Export' list contains: Number, PLUCode, BarcodeDesc, Description, Group1, StatusGroup, Price1, OnSale, SalePrice, MinStock, Stock. The 'Delimiter' is set to 'Comma (,)' and 'Include Headers' is checked. The 'Export Table' button is highlighted.

Template Name	Template Id	Import File
IKEY	4539	C:\IKEY\Export\PCPoll.csv

1. Fields Positions
Number
PLUCode
BarcodeDesc
Description
Group1
StatusGroup
Price1
OnSale
SalePrice
MinStock
Stock
2. Save Template Name IKEY
3. Save Template ID 5539
4. Save Import File as
C:\IKEY\Export\PCPoll.csv

2. Create Import Template



5. Fields Positions

PLUCode
BarCodeDesc
Description
Group1
StatusGroup
Price1
OnSale
SalePrice
MinStock
Stock

6. Save Template Name IKEY

7. Save Template ID 5540

8. Save Import File as C:\IKEY\Import\PCPoll.csv

3. Create templates for Status Group – Group – Employee

Type	Fields Needed	Template ID	Path
PLU Status Group	StatGrpNum & Description	5544	C:\IKEY\Import\Status.txt
Employee	EmployeeNumber,Description,AuthLevel	5542	C:\IKEY\Import\Employee.txt
Group	Number, Description	5543	C:\IKEY\Import\Dept.txt

4. Go to IKEYMobile System Console click on the PCPoll Tools
 5. Click on Save on Export and Import Templates
- *If you used different template id's you can edit them

IKEYMobile System Console

IKEYMobile Software Version 3.2b (6) Revision 64
CSS Retail Systems
1-802-893-3130

Server Configuration Company Setup Edit Device File Setting Inventory Customers Employees
Reports Keystroke POS Tools Retail Edge Tools QuickBooks Tools PCPoll Tools Help

TRI-Tech
tri-technical systems

Edit IKEYPCOLL.ini

Setup Export Templates Numbers

PCPoll V7 Path: PCPoll~1\V7

PLU Template Number: 5540

Employee Template Number: 5542

Group1 Template Number: 5543

PLU Status Group Template Number: 5544

Save

Setup Import Templates Numbers

PCPoll V7 Path: PCPoll~1\V7

PLU Import Template Number 1: 5539

Save

6. Click on the Edit PCPOLL.ini button to edit your ini file

